

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

**RELEVANT PARTICULARS**

1.	Name of the corporate debtor	<b>DREAM PROCON PRIVATE LIMITED</b>
2.	Date of incorporation of corporate debtor	25/05/2011
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies – Delhi
4.	Corporate identity number / limited liability identification number of corporate debtor	U70200DL2011PTC219778
5.	Address of the registered office and principal office (if any) of corporate debtor	Reg. Office: 811, 8TH FLOOR, KRISHNA APPRA PLAZA, TOWER-1, NETAJI SUBHASH PLACE, PITAMPURA DELHI New Delhi DL 110034 IN
6.	Insolvency commencement date of the corporate debtor	06.09.2019
7.	Date of invitation of expression of interest	07.03.2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility criteria for prospective resolution applicants under Section 25(2)(h) of the Code can be obtained/downloaded from: <a href="https://witworthipe.com/public-announcement">https://witworthipe.com/public-announcement</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility applicable under Section 29A of the Code can be obtained from: <a href="https://witworthipe.com/lbc-2016">https://witworthipe.com/lbc-2016</a> Also available on the website of IBBI: <a href="https://ibbi.gov.in/webfront/legal/framework.php">https://ibbi.gov.in/webfront/legal/framework.php</a>
10.	Last date for receipt of expression of interest	22.03.2020
11.	Date of issue of provisional list of prospective resolution applicants	01.04.2020
12.	Last date for submission of objections to provisional list	06.04.2020
13.	Date of issue of final list of prospective resolution applicants	16.04.2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	06.04.2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Evaluation Matrix, and Request for Resolution Plan shall be issued to every Prospective Resolution Applicant (PRA) in the provisional list and to every PRA who contests the decision of RP for non-inclusion of its name in the provisional list on or before 06.04.2020 by way of an e-mail. For any other information, the applicant(s) may make requests at the correspondence address or e-mail id as stated against serial no. 21 below. The documents/other information as mentioned above shall be provided after receipt of confidentiality undertaking from the PRAs.



16.	Last date for submission of resolution plans	06.05.2020
17.	Manner of submitting resolution plans to resolution professional	In sealed envelope by speed post/registered post/by Hand at the correspondence address mentioned at serial no. 21 below, also by mailing a password protected file to ip.dreamprocon@gmail.com on or before the last date for submission of Resolution Plan(s) as mentioned in serial no. 16 above (i.e., on or before 06.05.2020). The password shall be sent to the above referred correspondence address in a sealed envelop.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	26.06.2020
19.	Name and registration number of the resolution professional	<b>Nillesh Sharma, Resolution Professional</b> IBBI Regn. No: IBBI/IPA-002/IP-N00104/2017-18/10232
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	<b>Nillesh Sharma</b> IBBI/IPA-002/IP-N00104/2017-18/10232 <b>Registered Address of RP:</b> D-54, First Floor, Defence Colony, New Delhi-110 024 <b>Email: <a href="mailto:nillesh.sharma@witworthipe.com">nillesh.sharma@witworthipe.com</a></b>
21.	Address and email to be used for correspondence with the Resolution Professional	<b>Correspondence Address:</b> WITWORTH INSOLVENCY PROFESSIONALS PRIVATE LIMITED D-54, First Floor, Defence Colony, New Delhi- 110024 <b>Email ID: <a href="mailto:ip.dreamprocon@gmail.com">ip.dreamprocon@gmail.com</a></b>
22.	Further Details are available at or with	<b>Nillesh Sharma, Resolution Professional</b> <b>Website: <a href="http://www.witworthipe.com">www.witworthipe.com</a></b> or may be obtained by corresponding at : <b>Email: <a href="mailto:ip.dreamprocon@gmail.com">ip.dreamprocon@gmail.com</a></b>
23.	Date of publication of Form G	07.03.2020

Date: 07.03.2020  
Place: New Delhi

Email: [nillesh.sharma@witworthipe.com](mailto:nillesh.sharma@witworthipe.com), [ip.dreamprocon@gmail.com](mailto:ip.dreamprocon@gmail.com)

For Dream Procon Private Limited

  
  
**NILLESH SHARMA**  
 Resolution Professional  
 IBBI/IPA-002/IP-N00104/2017-18/10232

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