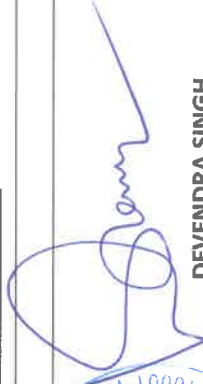
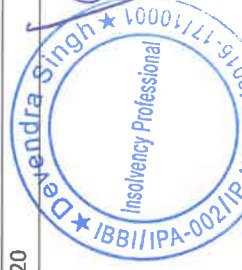


## INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1.	Name of the Corporate Debtor Panacealife Healthzone Private Limited
2.	Date of incorporation of corporate debtor 14.08.2013
3.	Authority under which corporate debtor is incorporated / registered RoC – Kanpur
4.	Corporate identity number / limited liability identification number of corporate debtor U85191UP2013PTC058988
5.	Address of the registered office and principal office (if any) of corporate debtor SPMRI Building, Chhatra Sangh Chowraha Arazi No. 9, Mauza Kalepur, CIVIL Lines Gorakhpur – 273001, Uttar Pradesh
6.	Insolvency commencement date of the corporate debtor 03.09.2020
7.	Date of invitation of expression of interest 14.11.2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: Eligibility for resolution applicants under section 25(2)(h) of the Code can be obtained from <a href="mailto:cirp.panacea@gmail.com">cirp.panacea@gmail.com</a>
9.	Norms of ineligibility applicable under section 29A are available at: Eligibility for resolution applicants under section 25(2)(h) of the Code can be obtained from <a href="mailto:cirp.panacea@gmail.com">cirp.panacea@gmail.com</a>
10.	Last date for receipt of expression of interest 29.11.2020
11.	Date of issue of provisional list of prospective resolution applicants 09.12.2020
12.	Last date for submission of objections to provisional list 14.12.2020
13.	Date of issue of final list of prospective resolution applicants 24.12.2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants 14.12.2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information Information Memorandum, Evaluation Matrix and request for resolution plan shall be issued to every Prospective Resolution Applicant (PRA) whose name will be included in the provisional list of PRAs and also those who contests the decision of RP for non-inclusion of their name in the provisional list, on or before 14.12.2020 by way of an email. For any other information, the applicant may request at the correspondence address or email at the ID as stated against serial no. 21 below. The documents/other information as mentioned above shall be provided after receipt of confidentiality undertaking from the Prospective Resolution Applicants
16.	Last date for submission of resolution plans 13.01.2021
17.	Manner of submitting resolution plans to resolution professional The Resolution Applicant(s) shall submit Resolution Plan(s) to Resolution Professional through sealed envelope by post / by hand at the address mentioned in clause 21 and electronic copy by email at <a href="mailto:cirp.panacea@gmail.com">cirp.panacea@gmail.com</a> on or before the last date for submission of Resolution Plan(s) as mentioned in Clause 16 above
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval 13.02.2021
19.	Name and registration number of the resolution professional Devendra Singh IBBI/IPA-002/IP-N00001/2016-17/10001
20.	Name, Address and e-mail of the resolution professional, as registered with the Board Devendra Singh ATS Greens Paradiso, Flat No: 02054, Tower - 2, Plot No: GH-03, Sector-CHI-04, Greater Noida, Uttar Pradesh, 201308. <a href="mailto:dev_singh2006@yahoo.com">dev_singh2006@yahoo.com</a>
21.	Address and email to be used for correspondence with the Resolution Professional D-54, First Floor, Defence Colony, New Delhi - 110024 <a href="mailto:cirp.panacea@gmail.com">cirp.panacea@gmail.com</a>
22.	Further Details are available at or with Devendra Singh Resolution Professional <a href="mailto:dev_singh2006@yahoo.com">dev_singh2006@yahoo.com</a> , <a href="mailto:cirp.panacea@gmail.com">cirp.panacea@gmail.com</a>
23.	Date of publication of Form G 14.11.2020

  
  
**DEVENDRA SINGH**  
 Resolution Professional

In the matter of Panacealife Healthzone Private Limited  
 Regn No. IBBI/IPA-002/IP-N00001/2016-17/10001  
 Add: ATS Greens Paradiso, Flat No: 02054,  
 Tower - 2, Plot No : GH-03, Sector-CHI-04,  
 Greater Noida, Uttar Pradesh - 201308  
 Email Id:-[dev\\_singh2006@yahoo.com](mailto:dev_singh2006@yahoo.com); [cirp.panacea@gmail.com](mailto:cirp.panacea@gmail.com);  
 Mob-9810331877, 9810339416

Date: 14.11.2020

Place: New Delhi