

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	<b>Dream Procon Private Limited</b>
2.	Date of incorporation of corporate debtor	25/05/2011
3.	Authority under which corporate debtor is incorporated / registered	Registrar of companies- Delhi
4.	Corporate identity number / limited liability identification number of corporate debtor	U70200DL2011PTC219778
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Regd. Office:</b> 811, 8 <sup>th</sup> Floor, Krishna Apra Plaza, Tower-1 Netaji Subhash Place, Pitampura Delhi, New Delhi - 110034
6.	Insolvency commencement date of the corporate debtor	06.09.2019
7.	Date of invitation of expression of interest	31.12.2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility conditions for the prospective resolution applicants under section 25(2)(h) of the Code may be downloaded/obtained from: <a href="https://witworthipe.com/public-announcement">https://witworthipe.com/public-announcement</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility applicable under section 29A may be downloaded from: <a href="https://witworthipe.com/ibc-2016">https://witworthipe.com/ibc-2016</a> Also available on the website of IBBI
10.	Last date for receipt of expression of interest	07.01.2021
11.	Date of issue of provisional list of prospective resolution applicants	13.01.2021
12.	Last date for submission of objections to provisional list	18.01.2021
13.	Date of issue of final list of prospective resolution applicants	24.01.2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	18.01.2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum (IM), Evaluation Matrix and request for resolution plan shall be issued to every Prospective Resolution Applicant (PRA) whose name will be included in the provisional list of PRAs and also those who contests the decision of RP for non-inclusion of their name in the provisional list, on or before 18.01.2021 by way of an email. For any other information, the applicant may request at the correspondence address or email at the Email IDs as stated against serial no. 21 below. The Information Memorandum (IM) shall be provided after receipt of confidentiality undertaking from the Prospective Resolution Applicants
16.	Last date for submission of resolution plans	18.02.2021

17.	Manner of submitting resolution plans to resolution professional	In sealed envelope by speed post/ registered post/ by hand at the correspondence address mentioned at serial no. 21 below, also by mailing a password protected file to <a href="mailto:ip.dreamprocon@gmail.com">ip.dreamprocon@gmail.com</a> on or before the last date for submission of resolution plans as mentioned in serial no. 16 above (i.e on or before 18.02.2021). The password shall be sent to the above referred correspondence address in a sealed envelope.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	28.02.2021
19.	Name and registration number of the resolution professional	Nilesh Sharma IBBI/IPA-002/IP-N00104/2017-18/10232
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	<b>Name</b> :- Nilesh Sharma <b>Address</b> :- D-54,1 <sup>st</sup> floor, Defence Colony, New Delhi-110024 <b>Email ID</b> :- <a href="mailto:nilesh.sharma@witworthipe.com">nilesh.sharma@witworthipe.com</a>
21.	Address and email to be used for correspondence with the Resolution Professional	<b>Address</b> : Nilesh Sharma, C-10, LGF, Lajpat Nagar-III, New Delhi-110024 <b>Email</b> : <a href="mailto:ip.dreamprocon@gmail.com">ip.dreamprocon@gmail.com</a>
22.	Further Details are available at or with	<b>Nilesh Sharma</b> Resolution Professional <b>Website</b> : <a href="http://www.witworthipe.com">www.witworthipe.com</a> <b>Email</b> : <a href="mailto:ip.dreamprocon@gmail.com">ip.dreamprocon@gmail.com</a>
23.	Date of publication of Form G	31.12.2020

Date: 31.12.2020  
Place: New Delhi

**Nilesh Sharma**  
Resolution Professional  
In the matter of Dream Procon Private Limited  
IBBI/IPA-002/IP-N00104/2017-18/10232  
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