

EXPRESSION OF INTEREST

SORT INDIA ENVIRO SOLUTIONS LIMITED
(Undergoing Corporate Insolvency Resolution Process)

1. BACKGROUND

That the application CP No. (IB) 480/7/NCLT/AHM/2019 was filed under Section 7 of Insolvency and Bankruptcy Code, 2016 read with Rule 4 of the Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016 on 09.07.2019 by Jain Sons Finance Limited (now ASHV Finance Limited) as the Financial Creditor with the prayer to commence the Corporate Insolvency Resolution Process (CIRP) against the Sort India Enviro Solutions Limited (SIESL), Corporate Debtor.

That the said application was admitted by Hon'ble National Company Law Tribunal (NCLT), Ahmedabad Bench on 23.09.2020, wherein the CIRP of SIESL was commenced and Mr. Manish Shah (Regn No. IBBI/IPA-001/IP-P00094/2017-18/10194) was appointed as the Interim Resolution Professional (IRP). The copy of said order was available on NCLT website on 25.09.2020.

That in terms of the provisions under Section 15 of the IBC, 2016 read with Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Public Announcement in Form A with respect to commencement of CIRP of SIESL was made on 27.09.2020 and the same was published in Indian Express (English language) and Loksatta Jansatta (Gujarati language) in Vadodara region.

That the Committee of Creditors in its first meeting held on 21.10.2020 approved the resolution for appointment of Mr. Sapan Mohan Garg, the undersigned, having IBBI Registration No. IBBI/IPA-002/IP-N00315/2017-2018/10903 to act as Resolution Professional (RP) in the instant matter, however the said appointment came into effect by the order of Hon'ble National Company Law Tribunal, Ahmedabad Bench passed on 27.11.2020. The copy of the said order was available on NCLT website on 02.12.2020.

2. BRIEF BACKGROUND & COMPANY AT A GLANCE

- The Corporate debtor was initially incorporated as an unlisted (Non Government) Private Limited Company (Sort India Enviro Solutions Private Limited) on 19.01.2010, by Mr. Paresh Tulsidas Parekh and Mr. Manish Gopalbhai Patel, the promoters of the company. However, the company had filed the application for conversion from Private Limited to Public Limited consequently, the Fresh certificate of Incorporation was obtained on 02.04.2011 from Registrar of Companies (ROC) Ahmedabad as Sort India Enviro Solutions Limited (CIN: U90000GJ2010PLC059257).

Other relevant details are listed below:

Registered Office	Shankarwadi, Near Shastri Bridge, Nava Yard Road, Fatejgunj, Vadodara Gujarat - 390002
Authorized & Paid up share capital	The authorized and paid up share capital is Rs. 2,00,00,000/- (Rupees Two Crore only) divided into 20,00,000 (Twenty Lakhs) equity shares of Rs.10 (Rupees Ten only) each.

EOI – SORT INDIA ENVIRO SOLUTIONS LIMITED

Works	3 (Three) units are situated in State of Gujarat: <ul style="list-style-type: none"> ▪ Vadodara unit - Shankarwadi Near Shastri Bridge Nava Yard Road Fategunj, Vadodra Gujarat 390002 ▪ Khatodara unit (Surat) – SY 33/1, CS-443/1, Opp. Ship Art, Old Ganesh Dyeing Bh. Sub Jail Khatodara, Udhna Darwaja Surat, Gujarat – 395002 ▪ Udhna unit (Surat) - Plot No. 166 B New Industrial estate Udhna, Surat - 394210
Activity/Products	The Company is engaged in the business of purchasing, collecting, sorting, grading, classifying, processing, recycling, selling, dealing, trading, distributing, all nature, kinds, types and varieties of waste, scrap, non usable, recyclable, reusable items or materials.
Industry	Manufacturing Industry
Name of Directors (Powers suspended)	1. Paresh Tulsidas Parekh 2. Manish Gopalbhai Patel
<u>As per MCA</u>	
Active compliance	Active Non-Compliant
Companies Present filing status (defaulted in filing its statutory returns for the last two years i.e. 16-17 and 17-18)	Inactive
Date of last AGM	30/09/2015
Date of Balance Sheet	31/03/2015
Company Status(for e-filing)	Active
Status under CIRP (if applicable)	Under Corporate Insolvency Resolution Process

DETAIL OF CHARGES

Details of charges registered over the assets of the Corporate Debtor and remained “OPENED” as on ICD 23.09.2020, is given below:

S. No.	Assets under Charge	Date of Creation	Date of Modification	Charge Amount (Rs.)
1.	Immovable property or	19/12/2014	-	3,35,00,000

	any interest therein			
2.	Movable property (not being pledge)	31/07/2014	-	81,32,201
3.	Immovable property or any interest therein; Movable property (not being pledge); Pledge of Shares	11/05/2016	28/06/2018	27,20,00,000

3. MAIN OBJECTIVE OF THE COMPANY AND BUSINESS MODEL

The Company is engaged in the business of purchasing, collecting, sorting, grading, classifying, processing, recycling, selling, dealing, trading, distributing, all nature, kinds, types and varieties of waste, scrap, non usable, recyclable, reusable items or materials.

BUSINESS MODEL

Sort India Enviro Solutions Limited is recyclable waste collection service provider engaged in collection of public and industrial recyclables. The business of Sort India was operated under the brand name ‘*Pastiwala.com*’ (‘Pasti’ means recovered paper in Gujarati language) and collects recovered papers and boards from households, corporate houses, industrial warehouses, printing houses, packaging units, wholesalers, and retailers. The collected paper was sorted based on the type and grade of paper, and then processed/converted in to *bails* and sold to the final re-processors such as paper mills. The entire business model is working capital intensive, at initial stage requirement of working capital to run the business.

The Company offered unique proposition in the industry which has numerous unorganized players. It offered “On Demand Service” in which customers approaches Company asking them to collect the waste at certain time span offering them reliability. The Company’s main differentiator from the traditionally informal collection system was the professionalization through the creation of brand “*pastiwala.com*”, a transparent pricing policy, use of electronic scales and modern IT solutions, a collection team of own employees and the reliable supply to paper mills. From the paper mill’s perspective, the possibility to reliably order larger volumes and the higher sorting quality were the main benefits. The Company has wholly owned subsidiary i.e. Surat Recycling India Limited.

4. INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT A RESOLUTION PLAN

The Corporate Debtor (SIESL) is currently undergoing Corporate Insolvency Resolution Process (CIRP) under the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC), pursuant to order dated 23.09.2020 of the Hon’ble NCLT, Ahmedabad Bench.

Mr. Sapan Mohan Garg, acting in his capacity as the Resolution Professional (RP) for the Corporate Debtor, hereby invites Expression of Interest (EOI) from prospective Resolution Applicants, under Sections 25(2)(h) of IBC, for submission of Resolution Plans in respect of the Corporate Debtor, The EOI should reach latest by 6.00 PM on 25.02.2021. The time line may be extended as may be decided and instructed by the CoC.

5. ELIGIBILITY CRITERIA FOR QUALIFYING AS PROSPECTIVE RESOLUTION APPLICANT

In the meeting of Committee of Creditors of SIESL held on 02.02.2021, the following eligibility criterion was decided by the members of CoC for the Prospective Resolution Applicant(s) to participate in the CIRP of SIESL, for submission of Resolution Plan.

1) Category A – In case of an Individual / Partnership Firm / LLP

- Minimum tangible net-worth of INR 5.00 Crore as per the Audited Financial Statements for the latest Financial Year which shall not be older than FY 2018-19 in any case.

2) Category B – In case of an Private/Public Limited Company, Body Corporate whether incorporated in India or outside India/ Co-operative Society/Statutory Corporations/Any Other Corporate specified by Central Government vide Notifications:

- Minimum tangible net-worth of INR 10.00 Crore as per the Audited Financial Statements for the latest Financial Year which shall not be older than FY 2018-19 in any case.
- Tangible Net Worth shall be aggregate value of paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred revenue expenditures and miscellaneous expenditure not written-off. The reserves do not include capital reserves created out of revaluation of assets and write back of depreciation and amalgamation;
- The entities shown as part of Group must have either the controlling interest over or controlled by or under common control with the Prospective Resolution Applicant (“PRA”). Control means at least 26% ownership. The entities must have been part of the Group for at least 3 years.

3) Category C- In case of Financial Institutions (FI) / Mutual Funds / Private Equity/ Venture Capital Funds/ Domestic/ foreign Investment institutions, Non-Banking Financial Companies (NBFC), Asset Reconstruction Companies, Banks and similar entities:

- Minimum tangible net-worth of INR 10.00 Crore as per the Audited Financial Statements for the latest Financial Year which shall not be older than FY 2018-19 in any case;
- FI here means the FI as defined under Section 45 I (c) of RBI Act and NBFC here means the NBFC as defined under Section 45 I (f) of RBI Act.

4) Category D – In case of bidding as a consortium:

- PRA may be a “Consortium”. Consortium shall mean any person acting together with another person as a consortium/joint bidder or joint venture (whether incorporated or not) for the purpose of submission of the EoI and Resolution Plan in respect of the Corporate Debtor;
- Lead member must hold at least 51% equity in the consortium;

- All members of the Consortium shall have positive TNW at the end of FY 2019-20. In case any member has negative net worth as at 31.03.2020, the Consortium shall not be eligible;
- In case of consortium of individuals, TNW shall be calculated based on weighted average of their respective net worth i.e. the aggregates of such portions of their TNW, as is proportionate to their shareholding in the consortium, will count towards the qualification criteria of TNW under this EoI. The Consortium per-se should satisfy condition of category A;
- In case the consortium is of body corporate, TNW of consortium shall be calculated based on their weighted average i.e. the aggregates of such portions of their TNW as is proportionate to their shareholding in the consortium, will count towards the qualification criteria of TNW under this EoI. The consortium per-se should satisfy condition of Category B;
- In case the consortium is of FIs/Funds/PE Investors/NBFCs/Any other applicants, TNW of consortium shall be calculated based on their weighted average i.e. the aggregate of such portions of their TNW as it proportionate to their shareholding in the consortium will count towards the qualification criteria of TNW. The consortium per-se should satisfy condition of Category C;
- If members are from Category A & B, the criterion applicable to the individual members will be the criterion as applicable to the category it belongs as recalculated based on its share in the consortium i.e. each consortium member will satisfy the criterion applicable to its category as multiplied by its share in the consortium;
- If members are from Category B & C, the criterion applicable to the individual members will be the criterion as applicable to the category it belongs as recalculated based on its share in the consortium i.e. each consortium member will satisfy the criterion applicable to its category as multiplied by its share in the consortium;
- If members are from Category A & C, the criterion applicable to the individual members will be the criterion as applicable to the category it belongs as recalculated based on its share in the consortium i.e. each consortium member will satisfy the criterion applicable to its category as multiplied by its share in the consortium;
- If members are from Category A, B & C, the criteria for TNW would again be based on share of a particular member in the consortium i.e. it will be in proportion to their shareholding in the consortium. The consortium members belonging to Category A, Category B and Category C should independently satisfy the criteria for Category A, Category B and Category C as recalculated bases on their share in the consortium;
- No change in lead member or any member whose financials have been used to meet the criteria set out herein shall be permitted after the last date for submission of EoI.

If a company is maintaining calendar year as financial year then Balance Sheet for 31.12.2019 shall be considered as the basis of eligibility criteria.

Please note that a Prospective Resolution Applicant with negative tangible net-worth shall not be qualified under any category (ies) mentioned above.

None of the Prospective Resolution Applicant(s)/any member of the Consortium, should

attract any of the in-eligibilities enlisted under provisions of Section 29A of Insolvency & Bankruptcy Code, 2016 (IBC) and any other provisions of IBC read with Regulations made thereunder.

6. SUBMISSION OF EOI:

- a. Expression of Interest (EOI) is invited in sealed envelope superscripted as “Expression of Interest for participating in CIRP of Sort India Enviro Solutions Limited”, in the format as set out in **Annexure ‘A’**.
- b. Applicants shall submit the EOI along with the supporting documents set out in **Annexure ‘B’**
- c. The details of the Applicant shall be as set out in **Annexure ‘C’**.
- d. Applicant shall submit the sealed envelope containing a complete set of the EOI in hard copy along with the Annexures stated above, to the following address by post or by hand:

Address for Correspondence:

Sapan Mohan Garg

Resolution Professional

In the matter of Sort India Enviro Solutions Limited

Witworth Insolvency Professionals Pvt. Ltd.

D-54, First Floor, Defence Colony, New Delhi 110024

- e. A soft copy of EOI along with annexures stated above should also be mailed to
cirp.sortindia@gmail.com | sapan10@yahoo.com

7. LAST DATE FOR SUBMISSION OF EOI:

The last date for submission of EOI is 25-02-2021, up to 6:00 P.M., which may be extended as may be decided by the Committee of Creditors of SIESL.

All the Prospective Resolution Applicants (PRAs), must not attract any of the in-eligibilities as per the provisions of Section 29A read with Section 240A of IBC or any other provision of IBC, 2016 as applicable, at the material time placed as **Annexure -1** (as presently applicable).

All the EOIs received shall be examined by the undersigned on the eligibility criterion specified and in accordance with the provisions of IBC 2016. The Information Memorandum and other relevant information including the details of the process and Evaluation Matrix and access to Virtual Data Room will be shared with the eligible PRAs upon their furnishing an undertaking of confidentiality in terms of the provisions of Section 29(2) of the IBC, 2016 read with Regulation 36(4) of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

NOTES

- 1) RP/COC has the right to cancel or modify the process without assigning any reason and without any liability. This is not an offer document and is issued with no commitment.
- 2) RP/COC reserves the right to withdraw EOI and change or vary any part thereof at any stage and also reserve the right to disqualify any potential bidder, should it be so necessary at any stage.
- 3) No oral conversations or agreements with the Resolution Professional or any official, agent or employee of the Resolution Professional, or any member of the COC shall affect or modify any terms of this EOI.
- 4) Neither the PRAs/RA nor any of representatives of the PRAs/RA shall have any claims whatsoever against the Resolution Professional or any member of the COC or any of their directors, officials, agents or employees arising out of or relating to this EOI.
- 5) By submitting a proposal, each prospective Resolution Applicant/bidder shall be deemed to acknowledge that it has carefully read the entire EOI and all the relevant documents/information/process has fully informed itself as to all existing conditions and limitations.

Regards,
Sapan Mohan Garg
Resolution Professional
In the matter of Sort India Enviro Solutions Limited
Regn. No.: IBBI/IPA-002/IP-N00315/2017-2018/10903
C-585 Basement, # Z-94, Defence Colony, New Delhi-110024
Email: cirp.sortindia@gmail.com ; sapan10@yahoo.com

Address for Correspondence:
Sapan Mohan Garg
Director, Witworth Insolvency Professionals Pvt. Ltd.
D-54, First Floor, Defence Colony, New Delhi 110024

“ANNEXURE -1”

29A. Persons not eligible to be resolution applicant. -

A person shall not be eligible to submit a resolution plan, if such person, or any other person acting jointly or in concert with such person—

- (a) is an undischarged insolvent;
- (b) is a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949);
- (c) at the time of submission of the resolution plan has an account,] or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949) 3 [or the guidelines of a financial sector regulator issued under any other law for the time being in force,] and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor: Provided that the person shall be eligible to submit a resolution plan if such person makes payment of all overdue amounts with interest thereon and charges relating to nonperforming asset accounts before submission of resolution plan:

Provided further that nothing in this clause shall apply to a resolution applicant where such applicant is a financial entity and is not a related party to the corporate debtor.

Explanation I. - For the purposes of this proviso, the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares or completion of such transactions as may be prescribed, prior to the insolvency commencement date.

Explanation II.— For the purposes of this clause, where a resolution applicant has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset and such account was acquired pursuant to a prior resolution plan approved under this Code, then, the provisions of this clause shall not apply to such resolution applicant for a period of three years from the date of approval of such resolution plan by the Adjudicating Authority under this Code;

- (d) has been convicted for any offence punishable with imprisonment – (i) for two years or more under any Act specified under the Twelfth Schedule; or (ii) for seven years or more under any law for the time being in force: Provided that this clause shall not apply to a person after the expiry of a period of two years from the date of his release from imprisonment: Provided further that this clause shall not apply in relation to a connected person referred to in clause(iii) of Explanation I;
- (e) is disqualified to act as a director under the Companies Act, 2013 (18 of 2013):

Provided that this clause shall not apply in relation to a connected person referred to in clause (iii) of Explanation I;

- (f) is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;
- (g) has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent

transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code

Provided that this clause shall not apply if a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place prior to the acquisition of the corporate debtor by the resolution applicant pursuant to a resolution plan approved under this Code or pursuant to a scheme or plan approved by a financial sector regulator or a court, and such resolution applicant has not otherwise contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction;

(h) has executed a guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code and such guarantee has been invoked by the creditor and remains unpaid in full or part;

(i) is subject to any disability, corresponding to clauses (a) to (h), under any law in a jurisdiction outside India; or

(j) has a connected person not eligible under clauses (a) to (i).

Explanation I — For the purposes of this clause, the expression "connected person" means—

(i) any person who is the promoter or in the management or control of the resolution applicant; or

(ii) any person who shall be the promoter or in management or control of the business of the corporate debtor during the implementation of the resolution plan; or

(iii) the holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii):

Provided that nothing in clause (iii) of Explanation I shall apply to a resolution applicant where such applicant is a financial entity and is not a related party of the corporate debtor.

Provided further that the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares or completion of such transactions as may be prescribed, prior to the insolvency commencement date;

Explanation II—For the purposes of this section, "financial entity" shall mean the following entities which meet such criteria or conditions as the Central Government may, in consultation with the financial sector regulator, notify in this behalf, namely:—

(a) a scheduled bank;

(b) any entity regulated by a foreign central bank or a securities market regulator or other financial sector regulator of a jurisdiction outside India which jurisdiction is compliant with the Financial Action Task Force Standards and is a signatory to the International Organisation of Securities Commissions Multilateral Memorandum of Understanding;

(c) any investment vehicle, registered foreign institutional investor, registered foreign portfolio investor or a foreign venture capital investor, where the terms shall have the meaning assigned to them in regulation 2 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2017 made under the Foreign Exchange Management Act, 1999 (42 of 1999);

(d) an asset reconstruction company register with the Reserve Bank of India under section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002)

(e) an Alternate Investment Fund registered with Securities and Exchange Board of India;

(f) such categories of persons as may be notified by the Central Government.

“ANNEXURE A”

[On the Letterhead of the Entity Submitting the EoI]

EXPRESSION OF INTEREST

Date:

To

**SAPAN MOHAN GARG
RESOLUTION PROFESSIONAL**

Subject: Expression of Interest (“EOI”) for submitting Resolution Plan for Sort India Enviro Solutions Limited (SIESL) (“Corporate Debtor”) undergoing Corporate Insolvency Resolution Process (CIRP)

Dear Sir,

In response to the public advertisement in Financial express (English) and Loksatta-Jansatta (Gujarati) dated 10.02.2021 (“**Advertisement**”) inviting EOI for submission of resolution plans (“**Resolution Plan**”) as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**IBC**”), we confirm that we fulfill the eligibility criteria and qualify for submission of the Resolution Plan, and have understood the requirements and the terms and conditions for filing of this EOI and make our EOI for submission of a Resolution Plan in respect of the Corporate Debtor.

Along with our EOI, we have also provided information as required in the prescribed format/specified in ‘Annexure B’ and ‘Annexure C’.

We further undertake that the information furnished by us in this EOI and Annexures is true, correct, complete, and accurate to the best of our knowledge. Based on this information we understand you would be able to evaluate our eligibility in order to shortlist us for the above-mentioned proposal. Further, we agree and acknowledge that:

- (a) the EOI will be evaluated by the RP on behalf of the Committee of Creditors (“CoC”) of SIESL based on the information provided in the Annexures and attached documents to determine whether or not we are not ineligible to submit a proposal for the proposed transaction;
- (b) the RP/ the CoC reserve the right to determine at their sole discretion, whether we are eligible / not ineligible for the submission of the proposal and may reject the EOI submitted by us without assigning any reason/without any liability whatsoever;
- (c) the RP/ the CoC reserve the right to request for additional information or clarification from us for the purposes of the EOI and we shall promptly comply with such requirements. Failure to satisfy the queries of RP/ CoC may lead to rejection of our submission pursuant to EOI;
- (d) Any change in consortium other than lead / qualifying member or any material change

affecting the consortium members' ability to perform in consortium shall be intimated within 3 (three) business days to the CoC / RP;

- (e) We are eligible person in terms of provisions of Section 29A of the IBC. We are a 'fit and proper' person and not under any legal disability to be a promoter entity of the Company under the applicable laws including listing agreements, stock exchange requirements and SEBI regulations and guidelines.

Yours Sincerely,

On behalf of [*Insert the name of the entity submitting the EOI*]

Signature: _____

Name of Signatory:

Designation:

Company Seal/Stamp

1: In case of Consortium Applicant the EoI shall be signed by each member.

2: The person signing the EoI and other supporting documents should be an authorized signatory supported by necessary board resolutions/authorization letter.

SUPPORTING DOCUMENTS TO BE ATTACHED WITH EOI

- 1) For all PRAs - Profile of PRAs along with KYC documents
- 2) For all PRAs (other than individuals) - Copies of Certificate of Incorporation/ Registration along with Constitutional Documents (MOA, AOA or anything similar based on the nature of the applicant), PAN Card.
For PRAs who are individuals: Copies of Aadhar Card or Passport and PAN Card.
- 3) Copies of audited financial statements for the last two financial years along with copy of the Income Tax Return and other relevant information and records in support of its/their meeting the eligibility criterion.
- 4) A self- attested declaration, stating that the Prospective Resolution Applicant(s) is/ are not disqualified as per Section 29A or any other provision of IBC, 2016.
- 5) In case of consortiums, the above documents are required to be given in respect of all the consortiums members
- 6) A Certificate from the auditors of the entities or in case of individuals, from a practicing Chartered Accountant, certifying the Tangible net worth during the relevant period/periods

“ANNEXURE C”

[Note: In case of consortium, the details set out below are to be provided for each of the members]

1. Name and Address:

- a. Name of the Firm/Company/Organization:
- b. Address:
- c. Telephone No:
- d. Fax:
- e. Email:

2. Date of Incorporation / Establishment:

3. Core Area of Expertise:

4. Contact Person:

- a. Name:
- b. Designation:
- c. Telephone No:
- d. Email:

5. Company/FI Profile:

- a. Company Financial Profile (consolidated / standalone as applicable):

[Note: Where the entity submitting the EOI is a financial investor /fund entity, please provide details pertaining to “assets under management” and/or “committed funds” for the preceding three years or the committed funds available as on March 31, 2019, for investment].

- b. Experience of the Company in the relevant sector.
- c. History if any, of the Company or affiliates of the Company being declared a ‘willful defaulter’, ‘non-cooperative borrower’, ‘non-impaired asset’ or ‘non-performing asset’.