FORM G **INVITATION FOR EXPRESSION OF INTEREST** (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) RELEVANT PARTICULARS Name of the Corporate Debtor Sort INDIA ENVIRO SOLUTIONS LIMITED Date of incorporation of corporate debtor Tuesday, January 19, 2010 Authority under which corporate debtor is Registrar of Companies, Ahmedabad incorporated / registered Corporate identity number / limited liability identification number of corporate U90000GJ2010PLC059257 debtor Address of the registered office and principal office (if any) of corporate Reg. Office: Shankarwadi, Near Shastri Bridge, Nava Yard Road, Fatejgunj, Vadodara debtor Gujarat 390002 Insolvency commencement date of the corporate debtor Date of invitation of expression of interes Eligibility for resolution applicants under Section 25(2)(h) of IBC, 2016 may be downloaded / obtained from https://witworthipe.com/ Eligibility for resolution applicants under section 25(2)(h) of the Code is available public-announcement Norms of ineligibility applicable under Section 29A of IBC, 2016 may be downloaded Norms of ineligibility applicable under section 29A are available at: obtained from https://witworthipe.com/ibc-2016 . The same is also available on the website of IBBI Thursday, February 25, 2021 10. Last date for receipt of expression of interest 11. Date of issue of provisional list of Friday, March 5, 2021 prospective resolution applicants 12. Last date for submission of objections Wednesday, March 10, 2021 to provisional list Date of issue of final list of prospective Friday, March 19, 2021 resolution applicants Date of issue of information memorandum, evaluation matrix and 14 Wednesday, March 10, 2021 request for resolution plans to prospective resolution applicants Manner of obtaining request for Information Memorandum, Evaluation Matrix and resolution plan, evaluation matrix request for resolution plan (RFRP) shall be Issued to resolution plan (KFKP) shall be issued to every Prospective Resolution Applicant (PRA) whose name will be included in the provisional list of PRAs and also those who has contested the decision of RP for non-inclusion of their name in the provisional list by way of an information memorandum and further information email. For any other information, the applicant may request at the correspondence address or email at the ID as stated against serial no. 21 below. The documents/other information as mentioned above shall be provided after receipt of confidentiality undertaking from the Prospective Resolution Applicants Friday, April 9, 2021 16 Last date for submission of resolution plans* | 17 | Manner of submitting resolution plans to The Resolution Applicant(s) shall submit Resolution Plan(s) to Resolution Professional through sealed envelope by post / by hand at the address mentioned in clause 21 and electronic resolution professiona copy by email at : cirp.sortindia@gmail.com with password encrypted file and password to be shared separately on or before the last date for submission of Resolution Plan(s) as mentioned in Clause 16 above Friday, May 7, 2021 18 Estimated date for submission of resolution plan to the Adjudicating resolution plan to the Adjudicating Authority for approval* Name and registration number of the resolution professional Name, Address and e-mail of the resolution professional, as registered with the Board Sapan Mohan Garg, Resolution Professional Regn No.IBBI/IPA-002/IP-N00315/2017-18/10903 Name: Sapan Mohan Garg Address: C-585 Basement, # Z-94, Defence Colony, New Delhi, National Capital Territory of Delhi, 110024 20 Delli, 11024 Email ID: sapan10@yahoo.com Witworth Insolvency Professionals Pvt. Ltd. D-54, First Floor, Defence Colony, New Delhi Address and email to be used for correspondence with the Resolution D-54, FIRST FIOOI, Deterice Colony, New John 110024 Email: cirp.sortindia@gmail.com Sapan Mohan Garg Resolution Professional Further details can be obtained by writing an Professional Further Details are available at or 22 with email to: cirp.sortindia@gmail.com; sapan10@yahoo.com Wednesday, February 10, 2021 23 Date of publication of Form G

*Subject to order of Hon'ble NCLT under Section 12(3) of IBC, 2016

SAPAN MOHAN ĞARG RÉSOLUTION PROFESSIONAL IN THE MATTER OF SORT INDIA ENVIRO SOLUTIONS LIMITED (UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS) REGN. NO.: IBBI/IPA-002/IP-N00315/2017-18/10903 ADD: C-585 BASEMENT, # Z-94, DEFENCE COLONY,

NEW DELHI, NATIONAL CAPITAL TERRITORY OF DELHI, 110024 EMAIL ID: sapan10@yahoo.com; cirp.sortindia@gmail.com

Date: 09.02.2021 Place: New Delhi