

FORM G**INVITATION FOR EXPRESSION OF INTEREST**(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)**RELEVANT PARTICULARS**

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| 1. | Name of the Corporate Debtor | Radha Madhav Corporation Limited |
| 2. | Date of incorporation of corporate debtor | 07.01.2005 (07th January,2005) |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Goa |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | L74950DD2005PLC003775 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Survey No 50/9A, Daman Industrial Estate, Village Kadaiya, Nani Daman, Daman-396210, India. |
| 6. | Insolvency commencement date of the corporate debtor | 22.10.2020 (22nd October,2020) |
| 7. | Date of invitation of expression of interest | 22.08.2021 (22nd August,2021) |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Eligibility for resolution applicants under section 25(2)(h) of IBC, 2016 may be downloaded /obtained from https://witworthipe.com/public-announcement , https://www.rmclindia.co.in/cirp.html |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Norms of ineligibility applicable under section 29A of IBC, 2016 may be downloaded /obtained from https://witworthipe.com/ibc-2016 , https://www.rmclindia.co.in/cirp.html . The same is also available on the website of IBBI |
| 10. | Last date for receipt of expression of interest | 06.09.2021 (06th September,2021) |
| 11. | Date of issue of provisional list of prospective resolution applicants | 11.09.2021 (11th September,2021) |
| 12. | Last date for submission of objections to provisional list | 16.09.2021 (16th September, 2021) |
| 13. | Date of issue of final list of prospective resolution applicants | 21.09.2021 (21st September,2021) |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 16.09.2021 (16th September,2021) |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Information Memorandum, Evaluation Matrix and request for resolution plan shall be issued to every Prospective Resolution Applicant (PRA) whose name will be included in the provisional list of PRAs and also those who contests the decision of RP for non-inclusion of their name in the provisional list by way of emails. For any other information, the applicant may request at the correspondence address or email at the ID as stated against serial no. 21 below. The documents/other information as mentioned above shall be provided after receipt of confidentiality undertaking from the Prospective Resolution Applicants |
| 16. | Last date for submission of resolution plans | 16.10.2021 (16th October,2021) |
| 17. | Manner of submitting resolution plans to resolution professional | The Resolution Applicant(s) shall submit Resolution Plan(s) to Resolution Professional through sealed envelope by post / by hand at the address mentioned in clause 21 and electronic copy by email at cirp.radhamadhav@gmail.com with password encrypted file and password to be shared separately on or before the last date for submission of Resolution Plan(s) as mentioned in Clause 16 above |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | As soon as COC approves |
| 19. | Name and registration number of the resolution professional | Rajeev Dhingra, Resolution Professional Regn No. IBBI/IPA-001/IP-P-01946/2019-2020/12970 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Rajeev Dhingra, Resolution Professional BG - 5A / 48B; DDA Flats; Paschim Vihar, New Delhi-110063. Email: dhingra_fca@yahoo.com |
| 21. | Address and email to be used for correspondence with the Resolution Professional | Witworth Insolvency Professionals Pvt. Ltd. D54, First Floor, Defence Colony, New Delhi 110024 Email: cirp.radhamadhav@gmail.com |
| 22. | Further Details are available at or with | Rajeev Dhingra Resolution Professional Further details can be obtained by writing an email to: cirp.radhamadhav@gmail.com or dhingra_fca@yahoo.com |
| 23. | Date of publication of Form G | 22.08.2021 (22nd August,2021) |

RAJEEV DHINGRA
Resolution ProfessionalIn the matter of Radha Madhav Corporation Limited
Regn No. IBBI/IPA-001/IP-P-01946/2019-2020/12970
Add: BG - 5A / 48B; DDA Flats; Paschim Vihar, New Delhi-110063
Email Id: - cirp.radhamadhav@gmail.com, dhingra_fca@yahoo.com,**Date: 22.08.2021**
Place: New Delhi