

EXPRESSION OF INTEREST
VME Properties Private Limited
(Undergoing Corporate Insolvency Resolution Process)

1. BACKGROUND

That the application CP (IB) No. 85/CHE / 2021 was filed under Section 7 of Insolvency and Bankruptcy Code, 2016 read with Rule 4 of the Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016 on 22.08.2019 by Alchemist Asset Reconstruction Company, Financial Creditor with a prayer to commence the Corporate Insolvency Resolution Process (CIRP) against the VME Properties Private Limited (VMEPPL), having CIN U45309TN2007PTC065781 and Registered Address as 364, PILLAIYAR KOIL STREET, PANNER NAGAR, MUGAPPAIR WEST, CHENNAI TAMIL NADU 600037, the Corporate Debtor (“**Corporate Debtor**” / “**the Company**” / “**CD**” / “**VMEPPL**”).

That the said application was admitted by Hon’ble National Company Law Tribunal (NCLT), Chennai Bench vide its order dated 02.09.2021, wherein the CIRP of VMEPPL was commenced and the undersigned Mr. Sapan Mohan Garg having IBBI Regn No. IBBI/IPA-002/IP-N00315/2017-2018/10903 was appointed as the Interim Resolution Professional (IRP).

That in terms of the provisions under Section 15 of the IBC, 2016 read with Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Public Announcement in respect of the commencement of CIRP of VMEPPL has been published in Financial Express (English) and Hindu (Tamil) in Chennai region on 06.09.2021.

That the Committee of Creditors (COC) in its First meeting held on 29.09.2021, resolved to appointment of Mr. Sapan Mohan Garg to act as Resolution Professional (RP) in the matter.

That based on Eligibility Criteria and other clearances accorded by the Committee of Creditors in 2nd CoC meeting held on 16.11.2021; as required in terms of provisions of IBC, 2016 read along with Regulations made thereunder; Form G was published on 20.11.2021 in Financial Express (English) and Hindu (Tamil) in Chennai region.

BRIEF BACKGROUND & COMPANY AT A GLANCE

VME Properties Private Limited is an unlisted private company incorporated on 19th December, 2007. It is classified as a private limited company and is located in Chennai, Tamil Nadu.

The last reported AGM (Annual General Meeting) of VME Properties Private Limited, per our records, was held on 30 September, 2019.

The Corporate Identification Number (CIN) of VME Properties Private Limited is U45309TN2007PTC065781. The registered office of VME Properties Private Limited is at 364, PILLAIYAR KOIL STREET, PANNER NAGAR, MUGAPPAIR WEST, CHENNAI, Tamil Nadu.

The directors of the company as per the MCA's record are as given below:

DIN/PAN	Name	Begin date	End date
00840206	MANICKAM VELU	19/12/2007	-
00840210	KANNAN MANICKAM	19/12/2007	-
01172612	KARTHICK MANICKAM	19/12/2007	-
02289106	SORNAVINAYAGAM PILLAI SUBRAMANIAN	02/01/2008	-

COMPANY MASTER DATA

CIN	U45309TN2007PTC065781
Company Name	VME PROPERTIES PRIVATE LIMITED
ROC Code	RoC-Chennai
Registration Number	065781
Company Category	Co mpany limited by Shares
Company SubCategory	Non-govt company
Class of Company	Private
Authorised Capital(Rs)	10000000
Paid up Capital(Rs)	200000

Number of Members(Applicable in case of company without Share Capital)	0
Date of Incorporation	19/12/2007
Registered Address	364, PILLAIYAR KOIL STREET, PANNER NAGAR, MUGAPPAIR WEST, CHENNAI Chennai TN 600037 IN
Address other than R/o where all or any books of account and papers are maintained	-
Email Id	accounts@vmeinfra.com
Whether Listed or not	Unlisted
ACTIVE compliance	ACTIVE Non-Compliant
Suspended at stock exchange	-
Date of last AGM	30/12/2020
Date of Balance Sheet	31/03/2020
Company Status(for e filing)	Active
Status under CIRP(if applicable)	Under Corporate Insolvency Resolution Process

DETAIL OF CHARGES

Details of charges registered over the assets of the corporate debtor with registrar of companies:

Assets under charge	Address	Charge Amount	Date of Creation	Date of Modification	Status
UCO BANK (Now assigned to Alchemist Asset Reconstruction Company Limited)	Mid Corporate Branch No. 67, Burkit Road, Tnagar Chennai 600017	386900000	14/10/2008	29/08/2012	OPEN
UCO BANK acting as security trustee for itself and on behalf of finfund.	Uudenmaankalu 16B, 00120 HELSINKIHEL SIN KINA00120FI	200000000	01/09/2009	29/03/2012	OPEN

2. INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT A RESOLUTION PLAN FOR VME PROPERTIES PVT. LTD.

The Corporate Debtor (VMEPPL) is currently undergoing Corporate Insolvency Resolution Process(CIRP) under the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC), pursuant to an order dated 02.09.2021 of the Hon'ble NCLT, Chennai Bench, Division 1.

Mr. Sapan Mohan Garg, acting in his capacity as the Resolution Professional (RP) for the Corporate Debtor, hereby invites Expression of Interest (EOI) from prospective Resolution Applicants, under Sections 25(2)(h) of IBC, for submission of Resolution Plans in respect of the Corporate Debtor.

The EOI should reach latest by 06.12.2021.

The time line may be extended as may be decided and instructed by the CoC.

3. ELIGIBILITY CRITERIA FOR QUALIFYING AS RESOLUTION APPLICANT

In the meeting of Committee of Creditors of VMEPPL held on 16.11.2021 the following eligibility criterion was decided by the members of CoC for the Prospective Resolution Applicant(s) to participate in the CIRP of VMEPPL, for submission of Resolution Plan.

i. Category A – In case of an Individual / Partnership Firm / LLP/ Trusts

- Minimum tangible net-worth of INR 5 Crores as per the last Audited Financial Statement for the FY 2020-21 and as certified by a practicing Chartered Accountant.
- Preferably having experience in the Real Estate Sector, Housing, Leasing Properties etc.

ii. Category B – In case of Private / Public Limited Company, Body Corporate incorporated in India or outside India:

- Minimum tangible net-worth("TNW") of INR 5 Crore as per the Audited Financial Statements for the latest Financial Year which shall not be older than FY 2020-21 in any case.
- Preferably having experience in the Real Estate Sector, Housing, Leasing Properties etc.
- Tangible Net Worth shall be aggregate value of paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred revenue expenditures and miscellaneous expenditure not written-off. The reserves do not include capital reserves created out of revaluation of assets and write

back of depreciation and amalgamation;

iii. Category C- In case of Financial Institutions (FI) / Mutual Funds / Private Equity / Venture Capital Funds / Domestic / foreign Investment institutions, Non-Banking Financial Companies (NBFC), Asset Reconstruction Companies, Banks and similar entities:

- Total Assets under Management (AUM) / Loan Portfolio shall be at least INR 50 Crore as per the Audited Financial Statements for the latest Financial Year FY 2020-21; or
- The committed funds available for investment /deployment in Indian companies or Indian assets of INR 30 Crore as per the last Audited Financial Statement for F.Y 2020-21;
- FI here means the FI as defined under Section 45 I (c) of RBI Act and NBFC here means the NBFC as defined under Section 45 I (f) of RBI Act.

iv. Category D – In case of bidding as a consortium:

- PRA may be a “Consortium”. Consortium shall mean any person acting together with another person as a consortium/joint bidder or joint venture (whether incorporated or not) for the purpose of submission of the EoI and Resolution Plan in respect of the Corporate Debtor;
- Lead member must hold at least 51% equity in the consortium;
- Lead Member should preferably having experience in the Real Estate Sector, Housing, Leasing Properties etc.
- All members of the Consortium shall have positive TNW at the end of FY 2020. In case any member has negative net worth as at 31.03.2021, as the case may be, the Consortium shall not be eligible;
- In case of consortium of individuals, TNW shall be calculated based on simple average of their respective net worth i.e. the aggregates of such portions of their TNW, as is proportionate to their shareholding in the consortium, will count towards the qualification criteria of TNW under this EoI. The Consortium per-se should satisfy condition of **Category A**;
- In case the consortium is of body corporates, TNW of consortium shall be calculated based on their simple average i.e. the aggregates of such portions of their TNW as is proportionate to their shareholding in the consortium, will count towards the qualification criteria of TNW under this EoI. The consortium per-se should satisfy condition of **Category B**;
- In case the consortium is of FIs/Funds/PE Investors/NBFCs/Any other applicants, AUM / Loan Portfolio of consortium shall be calculated based on their simple average i.e. the aggregate of such portions of their AUM/Loan Portfolio as it proportionate to their shareholding in the consortium will count towards the qualification criteria of AUM/Loan Portfolio. Similarly, the committed funds available for investment/deployment in Indian companies or Indian assets shall be based on their simple average i.e. the aggregate of such portion of their committed funds available for investment /deployments in Indian

companies or Indian assets as is proportionate to their shareholding in the consortium will count towards the qualification criteria of committed funds. The consortium per-se should satisfy condition of **Category C**;

- If members are from Category A & B, the criterion applicable to the individual members will be the criterion as applicable to the category it belongs as recalculated based on its share in the consortium i.e. each consortium member will satisfy the criterion applicable to its category as multiplied by its share in the consortium; If members are from Category B & C, the criterion applicable to the individual members will be the criterion as applicable to the category it belongs as recalculated based on its share in the consortium i.e. each consortium member will satisfy the criterion applicable to its category as multiplied by its share in the consortium;
- If members are from Category A & C, the criterion applicable to the individual members will be the criterion as applicable to the category it belongs as recalculated based on its share in the consortium i.e. each consortium member will satisfy the criterion applicable to its category as multiplied by its share in the consortium;
- If members are from Category A, B & C, the criteria for TNW / AUM would again be based on share of a particular member in the consortium i.e. it will be in proportion to their shareholding in the consortium. The consortium members belonging to Category A, Category B and Category C should independently satisfy the criteria for Category A, Category B and Category C as recalculated bases on their share in the consortium;
- No change in lead member or any member whose financials have been used to meet the criteria set out herein shall be permitted after the last date for submission of EOI.

Also Note that PRA with negative tangible net-worth shall not be qualified under any category(ies) mentioned above

If a company is maintaining calendar year as financial year then Balance Sheet for 31.12.2020 shall be considered as the basis of eligibility criteria.

None of the Prospective Resolution Applicant(s), should attract any of the ineligibilities enlisted under provisions of Section 29A of IBC.

SUBMISSION OF EOI:

- Expression of Interest (EOI) is invited in sealed envelope superscripted as “Expression of Interest for participating in CIRP of VME Properties Private Limited”, in the format as set out in **Annexure ‘A’**.
- Applicants shall submit the EOI along with the supporting documents set out in **Annexure ‘B’**
- The details of the Applicant shall be as set out in **Annexure ‘C’**.
- All the undertakings / affidavits must be executed on appropriate stamp paper duly notarized as per applicable rules / law.

- Applicant shall submit the sealed envelope containing a complete set of the EOI in hard copy along with the Annexures stated above, to the following address by post or by hand:

Sapan Mohan Garg

Resolution Professional

In the matter of VME Properties Private Limited(Undergoing CIRP under IBC)

Regn. No. IBBI/IPA- 002/IP-N00315/2017-2018/10903

Regd. Add with IBBI: BG - C-585 Basement, # Z-94, Defence Colony, New Delhi-110024

Email Id: sapan10@yahoo.com / cirp.vme@gmail.com

Correspondence Address: D-54, First Floor, Defence Colony, New Delhi - 110024

- A soft copy of EOI along with annexures stated above should also be mailed to

Cirp.vme@gmail.com / sapan10@yahoo.com

v. LAST DATE FOR SUBMISSION OF EOI:

The last date for submission of EOI is **06.12.2021**, which may be extended as may be decided by the Committee of Creditors of VMEPPL.

All the Prospective Resolution Applicants (PRAs), must not attract any of the in-eligibilities as per the provisions of Section 29A read with Section 240A of IBC or any other provision of IBC, 2016 as applicable at the material time placed as **Annexure -1** (as presently applicable).

All the EOIs received shall be examined by the undersigned on the eligibility criterion specified and in accordance with the provisions of IBC 2016.

The Information Memorandum and other relevant information including the details of the process and Evaluation Matrix and access to Virtual Data Room will be shared with the eligible PRAs upon their furnishing an undertaking of confidentiality in terms of the provisions of section 29(2) of the IBC, 2016 read with Regulation 36(4) of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

NOTES

- 1) RP/COC has the right to cancel or modify the process without assigning any reason and without any liability. This is not an offer document and is issued without any commitment.
- 2) RP/COC reserves the right to withdraw EOI and change or vary any part thereof at any stage and also reserve the right to disqualify any potential bidder, should it be so necessary at any stage.
- 3) No oral conversations or agreements with the Resolution Professional or any official, agent or employee of the Resolution Professional, or any member of the COC shall affect or

modify any terms of this EOI.

- 4) Neither the RA nor any of representatives of the RA shall have any claims whatsoever against the Resolution Professional or any member of the COC or any of their directors, officials, agents or employees arising out of or relating to this EOI.
- 5) By submitting a proposal, each prospective Resolution Applicant/bidder shall be deemed to acknowledge that it has carefully read the entire EOI and all the relevant documents/information/process has fully informed itself as to all existing conditions and limitations.

Sd/-

SAPAN MOHAN GARG

Resolution Professional

VME Properties Private Limited

IBBI/IPA- 002/IP-N00315/2017-2018/10903

C-585 Basement, # Z-94, Defence Colony,

New Delhi, National Capital Territory of Delhi ,110024

sapan10@yahoo.com / cirp.vme@gmail.com.

"ANNEXURE -1

29A. Persons not eligible to be resolution applicant. -

A person shall not be eligible to submit a resolution plan, if such person, or any other person acting jointly or in concert with such person—

(a) is an undischarged insolvent;

(b) is a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949);

(c) at the time of submission of the resolution plan has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949) or the guidelines of a financial sector regulator issued under any other law for the time being in force and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor:

Provided that the person shall be eligible to submit a resolution plan if such person makes payment of all overdue amounts with interest thereon and charges relating to non-performing asset accounts before submission of resolution plan:

Provided further that nothing in this clause shall apply to a resolution applicant where such applicant is a financial entity and is not a related party to the corporate debtor.

Explanation I.- For the purposes of this proviso, the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares or completion of such transactions as may be prescribed, prior to the insolvency commencement date.

Explanation II.— For the purposes of this clause, where a resolution applicant has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset and such account was acquired pursuant to a prior resolution plan approved under this Code, then, the provisions of

this clause shall not apply to such resolution applicant for a period of three years from the date of approval of such resolution plan by the Adjudicating Authority under this Code;

(d) has been convicted for any offence punishable with imprisonment –

(i) for two years or more under any Act specified under the Twelfth Schedule; or

(ii) for seven years or more under any law for the time being in force:

Provided that this clause shall not apply to a person after the expiry of a period of two years from the date of his release from imprisonment:

Provided further that this clause shall not apply in relation to a connected person referred to in clause (iii) of *Explanation I*;

(e) is disqualified to act as a director under the Companies Act, 2013 (18 of 2013):

Provided that this clause shall not apply in relation to a connected person referred to in clause (iii) of *Explanation I*;

(f) is prohibited by the Securities and Exchange Board of India from trading in securities or accessing these securities markets;

(g) has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code: Provided that this clause shall not apply if a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place prior to the acquisition of the corporate debtor by the resolution applicant pursuant to a resolution plan approved under this Code or pursuant to a scheme or plan approved by a financial sector regulator or a court, and such resolution applicant has not otherwise contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction;

(h) has executed a guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code and such guarantee has been invoked by the creditor and remains unpaid in full or part;

(i) is subject to any disability, corresponding to clauses (a) to (h), under any law in a jurisdiction outside India; or

(j) has a connected person not eligible under clauses (a) to (i).

Explanation I. — For the purposes of this clause, the expression "connected person" means—

- (i) any person who is the promoter or in the management or control of the resolution applicant; or
- (ii) any person who shall be the promoter or in management or control of the business of the corporate debtor during the implementation of the resolution plan; or
- (iii) the holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii):

Provided that nothing in clause (iii) of *Explanation I* shall apply to a resolution applicant where such applicant is a financial entity and is not a related party of the corporate debtor:

Provided further that the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares or completion of such transactions as may be prescribed, prior to the insolvency commencement date;

Explanation II—For the purposes of this section, "financial entity" shall mean the following entities which meet such criteria or conditions as the Central Government may, in consultation with the financial sector regulator, notify in this behalf, namely:—

- (a) a scheduled bank;
 - (b) any entity regulated by a foreign central bank or a securities market regulator or other financial sector regulator of a jurisdiction outside India which jurisdiction is compliant with the Financial Action Task Force Standards and is a signatory to the International Organisation of Securities Commissions Multilateral Memorandum of Understanding;
 - (c) any investment vehicle, registered foreign institutional investor, registered foreign portfolio investor or a foreign venture capital investor, where the terms shall have the meaning assigned to them in regulation 2 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2017 made under the Foreign Exchange Management Act, 1999 (42 of 1999);
 - (d) an asset reconstruction company registered with the Reserve Bank of India under section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002);
 - (e) an Alternate Investment Fund registered with Securities and Exchange Board of India;
- such categories of persons as may be notified by the Central Government

“ANNEXURE A

[On the Letterhead of the Entity Submitting the Eoi]

EXPRESSION OF INTEREST

Date:

To
Sapan Mohan Garg

RESOLUTION
PROFESSIONAL

Subject: Expression of Interest (“EOI”) for submitting Resolution Plan for VME Properties Private Limited (VMEPPL) (“Corporate Debtor”) undergoing Corporate Insolvency Resolution Process (CIRP)

Dear Sir,

In response to the public advertisement in Financial express (English) and Hindu (Tamil) Dated 20.11.2021 (“**Advertisement**”) inviting EOI for submission of resolution plans (“**Resolution Plan**”) as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**IBC**”), we confirm that we fulfill the eligibility criteria and qualify for submission of the Resolution Plan, and have understood the requirements and the terms and conditions for filing of this EOI and make our EOI for submission of a Resolution Plan in respect of the Corporate Debtor.

Along with our EOI, we have also provided information as required in the prescribed format/specified in ‘Annexure B’ and ‘Annexure C’.

We further undertake that the information furnished by us in this EOI and Annexures is true, correct, complete, and accurate to the best of our knowledge. Based on this information we understand you would be able to evaluate our eligibility in order to shortlist us for the above-mentioned proposal. Further, we agree and acknowledge that:

- (a) The fulfillment of eligibility conditions in the EOI does not automatically entitle us to participate in the CIRP of VMEPPL, which will be subject to applicable laws and further conditions stipulated by the RP or the committee of creditors (“COC”), in their sole discretion, including those in relation to access to virtual data room (“VDR”) or as may be

stipulated under the Request for Resolution Plan document. Further, the RP and COC reserve the right to issue clarifications, amendments and modification to the EoI document or to waive or relax any term or condition or its application in any particular case, in each case as they may deem fit in their sole discretion.;

- (b) the EOI will be evaluated by the RP on behalf of the Committee of Creditors (“CoC”) of VMEPPL based on the information provided in the Annexures and attached documents to determine whether or not we are not ineligible to submit a proposal for the proposed transaction;
- (c) the RP/ the CoC reserve the right to determine at their sole discretion, whether we are eligible / not ineligible for the submission of the proposal and may reject the EOI submitted by us without assigning any reason/without any liability whatsoever;
- (d) the RP/ the CoC reserve the right to conduct due-diligence on us and/or request for additional information or clarification from us for the purposes of the EOI and we shall promptly comply with such requirements. Failure to satisfy the queries of RP/ CoC may lead to rejection of our submission pursuant to EOI;
- (e) Any change in consortium other than lead / qualifying member, or any material change affecting the consortium members’ ability to perform in consortium shall be intimated within 3 (three) business days to the CoC / RP;
- (f) We, including any connected persons of ours, singly or jointly, are eligible person in terms of provisions of Section 29A of the IBC, meeting the qualification criteria set out in Invitation for EoI alone does not automatically entitle us to participate in the next stage of the bid process;
- (g) We are a ‘fit and proper’ person and not under any legal disability to be a promoter entity of the Company under the applicable laws including listing agreements, stock exchange requirements and SEBI regulations and guidelines;
- (h) If any false information or record has been submitted by us, it will render us ineligible to participate in the process;
- (i) The Signatory to this EoI is duly authorised by the Board of _____ to sign this EoI. (Kindly attach copy of authorization i.e. Board Resolution or Power of Attorney).

Yours Sincerely,

On behalf of *[Insert the name of the entity submitting the EOI]*Signature:_____

Name of Signatory:

Designation:

Company Seal/Stamp

1: In case of Consortium Applicant the Eoi shall be signed by each member.

2:The person signing the Eoi and other supporting documents should be an authorized signatory supported by necessary board resolutions/authorization letter.

“ANNEXURE – B”

SUPPORTING DOCUMENTS TO BE ATTACHED WITH EOI

- 1) For all RAs - Profile of RA along with KYC documents
- 2) For all RAs (other than individuals) - Copies of Certificate of Incorporation / Registration along with Constitutional Documents (MOA, AOA or anything similar based on the nature of the applicant), PAN Card.

For RAs who are individuals: Copies of Aadhar Card or Passport and PAN Card.
- 3) Copies of audited financial statements for the last two financial years along with copy of the Income Tax Return and other relevant information and records in support of its/their meeting the eligibility criterion.
- 4) A duly notarized undertaking on a stamp paper, stating that the Prospective Resolution Applicant(s) is/ are not disqualified as per section 29A or any other provision of IBC, 2016.
- 5) In case of consortiums, the above documents are required to be given in respect of all the consortiums members.
- 6) A Certificate from the auditors of the entities or in case of individuals, from a practicing Chartered Accountant, certifying the Tangible net worth/AUM/Size of the Loan Portfolio/funds available for investment/deployment in India, as the case may be, during the relevant period/periods

“ANNEXURE C”

[Note: In case of consortium, the details set out below are to be provided for each of themembers]

1. Name and Address:

- a. Name of the Firm/Company/Organization/Individual:
- b. Address:
- c. Telephone No:
- d. Fax:
- e. Email:

2. Date of Incorporation / Establishment:

3. Core Area of Expertise:

4. Contact Person:

- a. Name:
- b. Designation:
- c. Telephone No:
- d. Email:

5. Company/FI Profile:

- a. Company Financial Profile (consolidated / standalone as applicable):

[Note: Where the entity submitting the EOI is a financial investor /fund entity, please provide details pertaining to “assets under management” and/or “committed funds” for the preceding three years or the committed funds available as on March 31, 2021, for investment].

- b. Experience of the Company in the relevant sector.
- c. History if any, of the Company or affiliates of the Company being declared a ‘willful defaulter’, ‘non-cooperative borrower’, ‘non-impaired asset’ or ‘non-performing asset’.