

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	<b>Digicable Network (India) Limited</b>
2.	Date of incorporation of corporate debtor	01 June 2007
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai (Maharashtra) under the Companies Act, 1956
4.	Corporate identity number / limited liability identification number of corporate debtor	U74999MH2007PLC171246
5.	Address of the registered office and principal office (if any) of corporate debtor	A-Wing, 602, Everest Grande Building, Opp. Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093
6.	Insolvency commencement date of the corporate debtor	04 December 2020 (Vide order dated 04 December 2020 passed by Hon'ble NCLT – Mumbai Bench) (Order for appointment of IRP was passed on 23 February 2021 and the same was uploaded on the NCLT website on 18 March 2021)
7.	Date of invitation of expression of interest	13 September 2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The interested parties/ prospective Resolution Applicant shall submit Expression of Interest in accordance with sub regulation 7 of Regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”). The eligibility criteria is mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan pursuant to sub Regulation (3) (a) of Regulation 36A of the CIRP Regulations, which is available at the website <a href="https://rbsa.in/announcements.html">https://rbsa.in/announcements.html</a> The same can also be obtained via email at <a href="mailto:ip.digicable@rbsa.in">ip.digicable@rbsa.in</a>
9.	Norms of ineligibility applicable under section 29A are available at:	The Resolution Applicant shall be compliant with the eligibility norms provided under Section 29A are mentioned in the detailed invitation of Expression of Interest available at the website <a href="https://rbsa.in/announcements.html">https://rbsa.in/announcements.html</a> The same can also be obtained via email at <a href="mailto:ip.digicable@rbsa.in">ip.digicable@rbsa.in</a>
10.	Last date for receipt of expression of interest	28 September 2021
11.	Date of issue of provisional list of prospective resolution applicants	08 October 2021
12.	Last date for submission of objections to provisional list	13 October 2021
13.	Date of issue of final list of	23 October 2021

	prospective resolution applicants	
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	08 October 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Request for Resolution Plan (RFRP), Evaluation Matrix, Information Memorandum (IM) and format of Confidentiality Undertaking shall be sent on request addressed to - <a href="mailto:ip.digicable@rbsa.in">ip.digicable@rbsa.in</a> , IM and access to data room will be provided on submission of executed Confidentiality Undertaking as per Section 29 (2) of IBC and sub regulation 7 (g) of Regulation 36A of CIRP Regulations at the sole discretion of the Resolution Professional/ Committee of creditors.
16.	Last date for submission of resolution plans	08 November 2021
17.	Manner of submitting resolution plans to resolution professional	The Resolution Plan along with all supporting information, documents, and various forms/affidavits/ authorisations and other details as mentioned in RFRP shall be submitted to the Resolution professional at the following address  1121, Building No. 11, 2nd Floor, Solitaire Corporate Park, Chakala, Andheri Kurla Road, Andheri (E), Mumbai - 400 093  The same shall also be submitted in an electronic format by enclosing a password protected pen drive or password protected PDF document and email to <a href="mailto:ip.digicable@rbsa.in">ip.digicable@rbsa.in</a> , <a href="mailto:rp.anilmehta.1960@gmail.com">rp.anilmehta.1960@gmail.com</a> .
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as the Resolution Plan is approved by the COC members
19.	Name and registration number of the resolution professional	Mr. Anil Mehta IBBI/IPA-001/IP-P00749/2017-2018/11282
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	501, Dosti Elite, Tower A, Near Sion Telephone Exchange, Sion East, Mumbai City, Maharashtra, 400022 <a href="mailto:rp.anilmehta.1960@gmail.com">rp.anilmehta.1960@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	1121, Building No. 11, 2nd Floor, Solitaire Corporate Park, Chakala, Andheri Kurla Road, Andheri (E), Mumbai - 400 093, E-mail: <a href="mailto:ip.digicable@rbsa.in">ip.digicable@rbsa.in</a>
22.	Further Details are available at or with	It can be sought by email at <a href="mailto:ip.digicable@rbsa.in">ip.digicable@rbsa.in</a>
23.	Date of publication of Form G	13 September 2021

**Notes:**

- 1.All Expressions of Interest received will be reviewed by the Resolution Professional as well as the Committee of creditors and thereafter further information/ documents related to the process will be provided to the shortlisted parties in accordance of the provisions of the IB Code., 2016.
- 2.The Resolution Professional / Committee of creditors shall have the discretion to change the criteria for the submission of Expression of Interest at any point of time.
- 3.Resolution Professional / Committee of creditors reserve the right to cancel or modify the process/application without assigning any reason and without any liability whatsoever.
- 4.The above timelines are subject to the exclusion of time/extension of the CIRP period by the Hon'ble National Company Law Tribunal, Mumbai.

*Anil Mehta*



Anil Mehta  
Resolution Professional  
IBBI/PA-001/IP-P00749/2017-2018/11282  
501, Dosti Elite, Tower A, Near Sion Telephone Exchange,  
Sion East, Mumbai City, Maharashtra-400022

**For Digicable Network (India) Limited**

Date: 13 September 2021

Place:- Mumbai