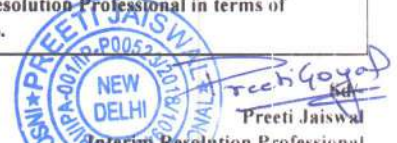


**FORM G
INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1	Name of the Corporate Debtor	Leading Hotels Limited
2	Date of incorporation of corporate debtor	01/12/2005
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4	Corporate identity number / limited liability identification number of corporate debtor	U55101DL2005PLC143141
5	Address of the registered office and principal office (if any) of corporate debtor	Reg. Office: 131, First Floor, Ansal Chambers - II, 6 Bhikaiji Cama Place New Delhi - 110066
6	Insolvency commencement date of the corporate debtor	25/06/2021
7	Date of invitation of expression of interest	17/02/2022
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility for prospective resolution applicants under Section 25(2)(h) of IBC, 2016 may be sought by emailing at cirp.leading@gmail.com
9	Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility applicable under Section 29A of IBC, 2016 may be sought by emailing at cirp.leading@gmail.com The same is also available on the website of IBBI
10	Last date for receipt of expression of interest	09/03/2022
11	Date of issue of provisional list of prospective resolution applicants	19/03/2022
12	Last date for submission of objections to provisional list	24/03/2022
13	Date of issue of final list of prospective resolution applicants	02/04/2022
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	24/03/2022
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Evaluation Matrix and request for resolution plan (RFRP) shall be issued to every Prospective Resolution Applicant (PRA) whose name will be included in the provisional list of PRAs and also those who has contested the decision of IRP for non-inclusion of their name in the provisional list by way of an email. For any other information, the applicant may request at the correspondence address or email at the ID as stated against serial no. 21 below. The documents/other information as mentioned above shall be provided after receipt of confidentiality undertaking from the Prospective Resolution Applicants
16	Last date for submission of resolution plans	25/04/2022
17	Manner of submitting resolution plans to resolution professional	The Resolution Applicant(s) shall submit Resolution Plan(s) to Interim Resolution Professional through sealed envelope by post / by hand at the address mentioned in clause 21 and electronic copy by email at : cirp.leading@gmail.com with password encrypted file and password to be shared separately on or before the last date for submission of Resolution Plan(s) as mentioned in Clause 16 above
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	10/05/2022
19	Name and registration number of the resolution professional*	Preeti Jaiswal, Interim Resolution Professional Regn No. IBBI/PA-001/IP-N00523/2017-18/10948
20	Name, Address and e-mail of the resolution professional, as registered with the Board*	Name: Preeti Jaiswal Address: A-3/312 Milan Vihar Apartments 72, IP Extension, New Delhi, National Capital Territory of Delhi, 110092 Email ID: capreetigoyal@gmail.com
21	Address and email to be used for correspondence with the Resolution Professional*	405 Arunachal Building, Barakhamba Road, Connaught Place, New Delhi-110001 Email: cirp.leading@gmail.com
22	Further Details are available at or with	Preeti Jaiswal Interim Resolution Professional Further details can be obtained by writing an email to: cirp.leading@gmail.com ; capreetigoyal@gmail.com
23	Date of publication of Form G	17/02/2022

*As per Hon'ble NCLT, New Delhi, order dated 28.10.2021, the undersigned Ms. Preeti Jaiswal was appointed as the Interim Resolution Professional of Leading Hotels Limited. However, till the date of publication of Form G, the committee of creditors has not resolved to appoint the Resolution Professional. Therefore, Ms. Preeti Jaiswal is continuing as the interim resolution professional and performing the functions of Resolution Professional in terms of Regulation 17(3) of CIRP Regulations, 2016 till a Resolution Professional is appointed under Section 22 of IBC, 2016.



IBBI No: IBBI/PA-001/IP-N00523/2017-18/10948

Regd. Add: A-3/312 Milan Vihar Apartments 72, IP Extension, New Delhi, National Capital Territory of Delhi, 110092

Communication Add: 405 Arunachal Building, Barakhamba Road, Connaught Place, New Delhi-110001

Email id: cirp.leading@gmail.com | capreetigoyal@gmail.com

Date 16/02/2022
Place New Delhi