

## ANNEXURE-A

**SORT INDIA ENVIRO SOLUTIONS LIMITED  
(UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS)**

**List of Financial and Operational Creditors as on Insolvency Commencement Date i.e., 23<sup>rd</sup> September, 2020 containing the details, including the claimed amount, admitted amount and Security Interest (modified up to 04.03.2021)**

**A) Financial Creditors**

Sr. No	Name of Creditors	Claimed Amount (IN INR)	Provisionally Admitted Claim* (IN INR)	Security Interest, if any	Status of claims
<b>a)</b>	<b><u>Secured</u></b>				
1	Ashv Finance Limited (Formerly known as Jain Sons Finlease Limited)	3,89,78,691	3,75,00,944	Annexure-1	Admitted
2	Jain Motors	1,24,33,741	1,24,33,741	Annexure-1	Admitted
3	Intec Capital Limited	1,04,40,889	65,16,592	Annexure-1	Admitted
4	Alchemist Reconstruction Limited (AARC)	36,18,12,355	36,12,10,954	Annexure-1	Admitted
5	Shriram Transport Finance Co. Ltd.	1,49,26,844	1,47,60,827	Annexure-1	Admitted
6	Hinduja Leyland Finance	49,92,494	30,61,035	Annexure-1	Admitted
	<b>Total (A)</b>	<b>44,35,85,014</b>	<b>43,54,84,093</b>		
<b>b)</b>	<b><u>Unsecured</u></b>				
1.	Catalyst Trusteeship Ltd. (for NCD)	6,31,14,356	6,31,14,356		Admitted
2.	Mr. Dhaval Kumar Mahendrabhai Patel	13,86,000	13,66,575		Admitted
3.	Mr. Mahendra bhai Muljibhai Patel	18,47,400	18,10,202		Admitted
4.	Ms. Bhavanaben Mahendrabhai Patel	10,84,302	10,62,252		Admitted
5.	Ms. Paulomi Dhaval kumar Patel	8,15,000	7,99,250		Admitted
6.	Mr. Hemant Kumar Mahendrabhai Patel	12,32,000	12,13,175		Admitted
7.	Ms. Heenaben Hemant Kumar Patel	6,52,000	6,23,440		Admitted
8.	Stephanotis Finance Ltd	4,15,03,466	-		Under verification
9.	Piyush Agrawal	7,47,903	-		Under verification
	<b>Total (B)</b>	<b>11,23,82,427</b>	<b>6,99,89,250</b>		
	<b>Total (A+B)</b>	<b>55,59,67,441</b>	<b>50,54,73,343</b>		



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**B) Details of operational Creditors**

- **(Government dues)**

Sr. No.	Name of Creditors	Claim Amount (IN INR)	Provisionally Admitted Claim* (IN INR)	Status of claims
1.	Sales Tax Office, Vadodara (VAT)	9,30,34,480	9,05,83,792	Admitted
2.	GST Department	1,05,76,000	1,05,76,000	Admitted
3.	ESIC Department	26,72,276	26,72,276	Admitted
4.	Income Tax Department, Vadodara, Gujarat	72,36,530	72,36,530	Admitted
5.	Regional Transport Office, Surat	1,12,640	1,12,640	Admitted
	<b>Total</b>	<b>11,36,31,926</b>	<b>11,11,81,238</b>	

- **(Other than Workmen and Employees and Government Due)**

Sr. No.	Name of Creditors	Claim Amount (IN INR)	Provisionally Admitted Claim* (IN INR)	Status of claims
1.	Biren Enterprises	2,73,108	2,73,108	Admitted
2.	Catalyst Trusteeship Ltd.	2,36,000	2,36,000	Admitted
3.	SCI Securities Services Pvt. Ltd	3,80,471	3,12,731	Admitted
4.	Sunil M Agrawal & Associates	16,20,495	10,83,945	Admitted
5.	GroCap Advisory Services Pvt. Ltd	12,83,788	4,75,000	Admitted
6.	Nehaben Kamlesh Bhai Patel	91,97,023		Under verification
7.	Go Clean Solutions (OPC) Private Limited	1,21,09,444		Under verification
	<b>Total</b>	<b>2,51,00,329</b>	<b>23,80,784</b>	

**NOTES:-\***

1. The amount of claims are provisionally admitted based on the documents submitted by the respective claimants as books of accounts of the corporate debtor as on Insolvency Commencement date is not yet available.
2. The amount of claim admitted and voting share may undergo a revision in case any additional information document coming to the notice of the RP warrants the same.



**SAPAN MOHAN GARG**  
**RESOLUTION PROFESSIONAL**  
**IN THE MATTER OF SORT INDIA ENVIRO SOLUTIONS LIMITED**  
**REG. NO.: IBB/PA-002/IP-N00315/2017-18/10903**  
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**Security Interest**

**1. Ashv Finance Limited (Formerly known as Jain Sons Finlease Limited)**

- Pledge of 200,000 Equity Shares of Company held by Mr. Paresh Parekh (Director) along with Power of attorney.
- Addendum to Pledge agreement dated 26-Dec-2014, extending the pledge of 200,000 Equity Shares of Company held by Mr. Paresh Parekh (Director) along with Power of attorney.
- Second Addendum to Pledge agreement dated 26-Dec-2014, extending the pledge of 200,000 Equity Shares of Company held by Director Mr. Paresh Parekh along with Power of attorney.
- Personal Guarantee of Mr. Paresh Parekh & Mr. Manish Patel (Directors).

**2. Jain Motors - Charge registered on the vehicles with RTO Vadodara.**

**3. Intec Capital Limited**

- First charge by the way of Exclusive Hypothecation Lien mark on the performa Invoice and in favour of Intec Capital Limited covering the entire asset
- Details of asset hypothecated: Fully Automated Horizontal Baler (SHB2-1000S11080).

**4. Alchemist Asset Reconstruction Company Limited (AARC)**

- First and Exclusive charge on hypothecation of entire current asset of CD namely stocks of raw material, stock in process, semi-finished and finished goods and spares, book debts, movable fixed assets (both present and future), Registered office of Company situated at Shankarwadi, near Shastri Bridge Nava Yard Road, Fatejgunj, Vadodara-390002
- First and Exclusive charge on Industrial land and Building at registration dist. Baroda sub district Baroda land bearing R.S. No. 631, C.S.No.726, Paiki,729, paiki area adm. 37230, sq.ft. or thereabout including private road & net area adm. 32050 sq.ft. mouje-kasba Vadodara, Gujarat
- First and Exclusive charge on Open industrial Land at registration dist. Baroda sub district Baroda land bearing C.S.No.6125 of Dev Industrial Estate bearing sub Plot 38, Plot area adm. 8400 sq.mtr. i.e. 780.37 sq.mtr. Vadodara, Gujarat
- Pledge of shares of CD owned by Mr. Manish Patel and Mr. Paresh Parekh, personal guarantors

**5. Shriram Transport Finance Co. Ltd. - Vehicles Hypothecated.**

**6. Hinduja Leyland Finance - Vehicles Hypothecated.**



**ATTESTED**

Notary Public, Delhi  
09/MAR/2021