

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Relevant Particulars

1. Name of the corporate debtor	Dynamic Shells (India) Private Limited
2. Date of incorporation of corporate debtor	27.04.2007
3. Authority under which corporate debtor is incorporated / registered	ROC, NEW DELHI
4. Corporate identity number / limited liability identification number of corporate debtor	U25209DL2007PTC162691
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office:- R-122, Greater Kailash-I, New Delhi-110048 Principal Office:- H-17, 2nd Floor, Kailash Colony, New Delhi – 110048 Plant Address: Plot No. 350, Sector-3, Phase-II, Industrial Growth Centre, Bawal, Haryana-123501
6. Insolvency commencement date of the corporate debtor	27.09.2018
7. Date of invitation of expression of interest	02.03.2019
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility conditions for the prospective resolution applicants under section 25(2)(h) of the Code may be downloaded / obtained from: www.witworthipe.com
9. Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility applicable under section 29A may be downloaded from: www.witworthipe.com
10. Last date for receipt of expression of interest	17.03.2019
11. Date of issue of provisional list of prospective resolution applicants	27.03.2019
12. Last date for submission of objections to provisional list	01.04.2019
13. Date of issue of final list of prospective resolution applicants	11.04.2019
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	01.04.2019
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Evaluation Matrix, and Request for Resolution Plan shall be issued to every Prospective Resolution Applicant (PRA) in the provisional list and to every PRA who contests the decision of RP for non-inclusion of its name in the provisional list, on or before 01.04.2019 by way of e-mail. The same shall be provided after submission of confidentiality undertaking by the PRAs.
16. Last date for submission of resolution plans	01.05.2019
17. Manner of submitting resolution plans to resolution professional	The Prospective Resolution Applicants shortlisted by RP after considering their EOIs and after satisfying himself based on material on record that they comply with the eligibility criteria and are not ineligible as per Section 29 A of IBC, shall be issued RFRP, Information Memorandum and Evaluation Matrix as per clause 15 above. Those PRAs to whom RFRP are issued may submit their resolution plans through e-mails and through registered post / speed post on or before 01.05.2019 at the address and e-mail id stated against clause 21. The resolution plans, submitted by the PRAs as per the final list only shall be considered.
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	07.06.2019
19. Name and registration number of the resolution professional	NILESH SHARMA IBBI Regn. No: IBBI/IPA-002/IP-N00104/2017-18/10232
20. Name, Address and e-mail of the resolution professional, as registered with the Board	NILESH SHARMA IBBI/IPA-002/IP-N00104/2017-18/10232 Registered Address of IRP:- C – 124, Ground Floor, Lajpat Nagar - I, New Delhi- 110024 Email: nilesh.sharma@witworthipe.com
21. Address and email to be used for correspondence with the resolution professional	Address of RP:- Witworth Insolvency Professionals Private Limited, C -124, Ground Floor, Lajpat Nagar - I, New Delhi- 110024 Email:- ip.dynamicshells@gmail.com
22. Further Details are available at or with	Nilesh Sharma Resolution Professional Website: www.witworthipe.com Email: ip.dynamicshells@gmail.com
23. Date of publication of Form G	02.03.2019

NOTE: The original Corporate Insolvency Resolution Process (CIRP) period of 180 days from the date of commencement of CIRP is expiring on 26.03.2019 and accordingly this invitation for the Eoi and the timelines mentioned hereinabove are subject to the approval of the Committee of Creditors (CoC) and the Hon'ble Adjudicating Authority to the extension of the CIRP period by additional ninety days (90) or such other period as may be approved by them. For intimation as to the approval of the extension, the Prospective Resolution Applicants may refer to the website as mentioned above at serial no. 22 or may correspond at the e-mail id mentioned above at serial no. 21.

[NILESH SHARMA] Resolution Professional

In the matter of **DYNAMIC SHELLS (INDIA) PRIVATE LIMITED**

(Undergoing Corporate Insolvency Resolution Process)

IBBI Regn. No: IBBI/IPA-002/IP-N00104/2017-18/10232

Registered Address of IRP:- C-124, Lajpat Nagar-I,

Ground Floor, New Delhi-110024

Date: 02-03-2019

Place: New Delhi

Email: nilesh.sharma@witworthipe.com,

ip.dynamicshells@gmail.com