

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1. Name of Corporate Debtor	PSL LIMITED
2. Date of incorporation of Corporate Debtor	24th August 1987
3. Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Goa
4. Corporate identity number / limited liability identification number of corporate debtor	L67120DD1987PLC002395
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Kachigam, Daman, Union Territory of Daman and Diu-396210 Corporate Office: PSL Ltd., PSL Towers, 615 Makwana Road, Marol, Andheri(E), Mumbai 400059 Secretariat office: Legal & Secretarial Department, 3rd Floor, 'Punj House' M-13 A, Connaught Circus, New Delhi - 110 001 Plant Addresses: 1. Kutch, Gujarat (i) Survey no 35, 37, 41, 301/1 & 308/1&2 Anjar & Bhachau, Kutch Gujarat (ii) Survey no. 38/1, 38/2, 39, 40 & 42, Varsana, Anjar, Kutch, Gujarat 2. Visakhapatnam/Kakinada, Andhra Pradesh (i) Survey no. 207, Industrial Development Area, Gurrampalem, Pendurthi, Vishakhapatnam, Andhra Pradesh (ii) Plot no.2A, APIIC, Layout Phase-II, Peddapuram 533437, Kakinada, Dist. East Godavari, Andhra Pradesh 3. Daman. UT of Daman & Diu : Kachigam, Daman, Union Territory of Daman & Diu-396210 4. Chennai, Tamil Nadu : No.22, Vaiyavoor, Maduranthakam Taluka, Distt. Kancheepuram, Tamil Nadu - 603308 5. Jaipur, Rajasthan: Khasra no. 46,48,73,82, village Gaduda, Tehsil Phagi, Jaipur, Rajasthan
6. Insolvency commencement date of the corporate debtor	15th February 2019
7. Date of invitation of expression of interest	19th April 2019
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility criteria for the prospective resolution applicants under section 25(2)(h) of the Code may be downloaded/obtained from: www.witworthipe.com
9. Norms of ineligibility applicable under section 29A are available at	Norms of ineligibility applicable under section 29A may be obtained from: http://witworthipe.com Also available on the website of IBBI: http://ibbi.gov.in/webfront/legal_framework.php
10. Last date for receipt of expression of interest	10th May 2019
11. Date of issue of provisional list of prospective resolution applicants	20th May 2019
12. Last date for submission of objections to provisional list	25th May 2019
13. Date of issue of final list of prospective resolution applicants	4th June 2019
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	25th May 2019
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Evaluation Matrix, and Request for Resolution Plan shall be issued to every Prospective Resolution Applicant (PRA) in the provisional list and to every PRA who contests the decision of IRP/RP for non-inclusion of its name in the provisional list on or before 25.05.2019 by way of an e-mail. For any other information, the applicant(s) may make requests to the IRP/RP at the correspondence address or e-mail id as stated against serial no. 21 below. The documents/other information as mentioned above shall be provided after receipt of confidentiality undertaking from the PRAs.
16. Last date for submission of resolution plans	24th June 2019
17. Manner of submitting resolution plans to resolution professional	The Prospective Resolution Applicants shortlisted by IRP/RP after considering their EOIs and after satisfying himself based on material on record that they comply with the eligibility criteria and are not ineligible as per Section 29A of IBC, shall be issued RFRP, Information Memorandum and Evaluation Matrix as per serial no. 15 above. Those PRAs to whom RFRPs are issued may submit their resolution plans through e-mails and through registered post / speed post on or before 24.06.2019 at the address and e-mail id stated against serial no. 21. Further details shall be provided at the time of issuance of Request for Resolution Plan. The resolution plans, submitted by the PRAs as per the final list shall only be considered.
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	30th July 2019
19. Name and registration number of the resolution professional	Nilesh Sharma, Interim Resolution Professional IBBI Regn. No: IBBI/IPA-002/IP-N00104/2017-18/10232
20. Name, Address and e-mail of the resolution professional, as registered with the Board	Nilesh Sharma IBBI/IPA-002/IP-N00104/2017-18/10232 Registered Address of IRP: C – 124, Ground Floor, Lajpat Nagar - I, New Delhi- 110024 Email: nilesh.sharma@witworthipe.com
21. Address & email to be used for correspondence with the resolution professional	Correspondence Address of IRP: WITWORTH INSOLVENCY PROFESSIONALS PRIVATE LIMITED, C-124, Ground Floor, Lajpat Nagar-I, New Delhi- 110024 Email: ip.psllimited@gmail.com
22. Further Details are available at or with	Nilesh Sharma Interim Resolution Professional Website: www.witworthipe.com Email: ip.psllimited@gmail.com
23. Date of publication of Form G	19th April 2019

Sd/-

NILESH SHARMA

Interim Resolution Professional

IBBI/IPA-002/IP-N00104/2017-18/10232

C-124, Lajpat Nagar-I, Ground Floor, New Delhi-110024

Email: nilesh.sharma@witworthipe.com, ip.psllimited@gmail.com

For PSL Limited

Date : 19.04.2019

Place: New Delhi