

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1.	Name of the Corporate Debtor	DYNAMIC SHELLS (INDIA) PRIVATE LIMITED
2.	Date of incorporation of Corporate Debtor	27.04.2007
3.	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, New Delhi
4.	Corporate identity number / limited liability identification number of Corporate Debtor	U25209DL2007PTC162691
5.	Address of the registered office and principal office (if any) of Corporate Debtor	Registered Office: R-122, Greater Kailash-I, New Delhi-110048 Principal Office: H-17, 2nd Floor, Kailash Colony, New Delhi – 110048 Plant Address: Plot No. 350, Sector-3, Phase-II, Industrial Growth Centre, Bawal, Haryana-123501
6.	Insolvency commencement date of the Corporate Debtor	27.09.2018
7.	Date of invitation of expression of interest	25.04.2019
8.	Eligibility for resolution applicants under Section 25(2)(h) of the Code is available at:	Eligibility conditions for the prospective resolution applicants under section 25(2)(h) of the Code may be downloaded / obtained from: www.witworthipe.com
9.	Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility applicable under section 29A may be downloaded from: www.witworthipe.com Also available on the website of IBBI: http://ibbi.gov.in/webfront/legal_framework.php
10.	Last date for receipt of expression of interest	02.05.2019
11.	Date of issue of provisional list of prospective resolution applicants	05.05.2019
12.	Last date for submission of objections to provisional list	10.05.2019
13.	Date of issue of final list of prospective resolution applicants	13.05.2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10.05.2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Evaluation Matrix, and Request for Resolution Plan shall be issued to every Prospective Resolution Applicant (PRA) in the provisional list and to every PRA who contests the decision of RP for non-inclusion of its name in the provisional list on or before 10.05.2019 by way of an e-mail. For any other information, the applicant(s) may make requests to the RP at the correspondence address or e-mail id as stated against serial no. 21 below. The documents/other information as mentioned above shall be provided after receipt of confidentiality undertaking from the PRAs.
16.	Last date for submission of resolution plans	09.06.2019
17.	Manner of submitting resolution plans to resolution professional	The Prospective Resolution Applicants shortlisted by RP after considering their EOLs and after satisfying himself based on material on record that they comply with the eligibility criteria and are not ineligible as per Section 29A of IBC, shall be issued RFRP, Information Memorandum and Evaluation Matrix as per serial no. 15 above. Those PRAs to whom RFRPs are issued may submit their resolution plans through e-mails and through registered post / speed post on or before 09.06.2019 at the address and e-mail id stated against serial no. 21. Further details shall be provided at the time of issuance of Request for Resolution Plan. The resolution plans, submitted by the PRAs as per the final list shall only be considered.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	17.06.2019
19.	Name and registration number of the resolution professional	Nilesh Sharma IBBI Regn. No: IBBI/IPA-002/IP-N00104/2017-18/10232
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	NILESH SHARMA IBBI/IPA-002/IP-N00104/2017-18/10232 Registered Address of RP: C-124, Ground Floor, Lajpat Nagar - I, New Delhi- 110024 Email: nilesh.sharma@witworthipe.com
21.	Address & email to be used for correspondence with the resolution professional	Address of RP for Correspondence: WITWORTH INSOLVENCY PROFESSIONALS PRIVATE LIMITED C-124, Ground Floor, Lajpat Nagar-I, New Delhi-110024 Email: ip.dynamicshells@gmail.com
22.	Further Details are available at or with	Nilesh Sharma Resolution Professional Website: www.witworthipe.com Email: ip.dynamicshells@gmail.com
23.	Date of publication of Form G	25.04.2019

NOTE:

- I. Eols were earlier invited in this matter on 02.03.2019 and the last date for submission of Eols by the PRAs was 17.03.2019. However, the CoC at its meeting held on 16.04.2019 resolved to re-invite the Eols and therefore this invitation is being made;
- II. Expression of Interest submitted by Prospective Resolution Applicant(s) pursuant to the Invitation for Expression of Interest published on 02.03.2019 would remain valid and be subjected to revised timelines mentioned under this Invitation for Expression of Interest.

Sd/-

[NILESH SHARMA]

Resolution Professional

IBBI/IPA-002/IP-N00104/2017-18/10232

C-124, Lajpat Nagar-I, Ground Floor, New Delhi-110024

Email: nilesh.sharma@witworthipe.com, ip.dynamicshells@gmail.com

For Dynamic Shells (India) Private Limited

Date : 25.04.2019

Place: New Delhi