FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons)
Regulations, 2016)

| Regulations, 2016) RELEVANT PARTICULARS | | |
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| 1. | Name of the Corporate Debtor | VENUS ROLLING MILLS PRIVATE LIMITED |
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| 2. | Date of incorporation of corporate debtor | 03.06.2005 |
| 3. | Authority under which corporate debtor is incorporated / registered | RoC – Mumbai |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U27100MH2005PTC153734 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | REGD. OFF: E-8, MIDC, BUTIBORI, NAGPUR MAHARASHTRA-441122. |
| 6. | Insolvency commencement date of the corporate debtor | 22.04.2019 (Copy of Order received on 30.04.2019) |
| 7. | Date of invitation of expression of interest | 21.11.2019 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Eligibility for resolution applicants under section 25(2)(h) of the Code can be obtained from https://witworthipe.com/venus-eoi.pdf , cirp.venus@gmail.com |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Norms of ineligibility applicable under section 29A can be obtained from https://witworthipe.com/venus-eoi.pdf , cirp.venus@gmail.com Also available on the website of IBBI: https://ibbi.gov.in/legal-framework/updated |
| 10. | Last date for receipt of expression of interest | 06.12.2019 |
| 11. | Date of issue of provisional list of prospective resolution | 10.12.2019 |
| 12. | Last date for submission of objections to provisional list | 15.12.2019 |
| 13. | Date of issue of final list of prospective resolution applicants | 18.12.2019 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Prospective Resolution Applicant(s) included in the provisional/final list will be provided evaluation matrix, information memorandum and request for resolution plan through e-mail as provided under serial no. 21. The same shall be provided after submission of confidentiality undertaking by the such Applicant(s). |
| 16. | Last date for submission of resolution plans | 30.12.2019 |
| 17. | Manner of submitting resolution plans to resolution professional | The Resolution Applicant(s) shall submit Resolution Plan(s) to Resolution Professional through e-mail and physically/by post in sealed envelope at the address mentioned in clause 21 on or before the last date for submission of Resolution Plan(s) as mentioned in Clause 16 above |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 07.01.2020 |
| 19. | Name and registration number of the resolution professional | Devendra Singh IBBI/IPA-002/IP-N00001/2016-17/10001 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Name: Devendra Singh Address: ATS Greens Paradiso, Flat No: 02054, Tower - 2, Plot No:GH- 03, Sector-CHI-04, Greater Noida, Uttar Pradesh, 201308. Email ID: dev_singh2006@yahoo.com |
| 21. | Address and email to be used for correspondence with the Resolution Professional | Address: ATS Greens Paradiso, Flat No: 02054, Tower - 2, Plot No:GH-03, Sector-CHI-04, Greater Noida, Uttar Pradesh, 201308. Email ID: cirp.venus@gmail.com |
| 22. | Further Details are available at or with | Name: Devendra Singh Resolution Professional Weblink: https://witworthipe.com/venus-eoi.pdf Email ID: dev_singh2006@yahoo.com cirp.venus@gmail.com |
| 23. | Date of publication of Form G | 21.11.2019 |
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DEVENDRA SINGH, RESOLUTION PROFESSIONAL IN THE MATTER OF VENUS ROLLING MILLS PRIVATE LIMITED. (Undergoing Corporate Insolvency Resolution Process) REGN. NO.: IBBI/IPA-002/IP-N00001/2016-17/10001 ADD: ATS Greens Paradiso, Flat No: 02054, Tower - 2, Plot No: GH-03, Sector-CHI-04, Greater Noida, Uttar Pradesh - 201308 EMAIL ID: dev_singh2006@yahoo.com , cirp.venus@gmail.com MOB.: 9810331877, 9810339416

Date: 21.11.2019 Place: New Delhi