FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

1. Name of the corporate debtor 2. Date of incorporation of corporate debtor is incorporated / registered debtor defined and principal office of the registered office and principal office (if any) of corporate debtor office of invitation of expression of interest office offic	(order Regulation 30A (1) of the insolvency and bankruptcy (insolvency Resolution Process for Corporate Persons) Regulations, 201			
2. Date of incorporation of corporate debtor is incorporated / registered / registered of fice and principal office (if any) of corporate debtor office (if any) of corporate	RELEVANT PARTICULARS			
3. Authority under which corporate debtor is incorporated / registered 4. Corporate identity number / limited liability identification number of corporate debtor 5. Address of the registered office and principal office (if any) of corporate debtor 6. Insolvency commencement date of the corporate debtor 7. Date of invitation of expression of interest 8. Eligibility for resolution applicants under section 25(2)(h) of the Code is surable) at section 25(2)(h) of the Code is surable) at section 25(2)(h) of the Code is surable) at section 29A are available at section 29A of interest 9. Last date for receipt of expression of interest 1. Date of insue of frometion memorandum and propicants 2. Last date for submission of objections to provisional list of prospective resolution applicants 2. Last date for submission of objections to provisional list of prospective resolution applicants 3. Date of issue of finomation memorandum evaluation matrix and request for resolution plans to prospective resolution applicants 4. Date of issue of information memorandum and further information memorandum and further information memorandum and further information memorandum and further information 5. Manner of obtaining request for resolution plans to prospective resolution papicants 6. Last date for submission of resolution plans to prospective resolution professional 7. Manner of submitting resolution plans to resolution professional 8. Eligibility capable at the provided after submission of confidential undertaking resolution professional 8. Eligibility capable at the provided after submission of confidential undertaking resolution professional 8. Eligibility capable at the provided after submission of confidential undertaking resolution professional 8. Eligibility capable at the provided after submission of confidential undertaking resolution professional 8. Eligibility capable at	1.			
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office (if any) of corporate debtor 110 055, Principal Office: A 23-26, Hosiery Complex, Phase Extn. Noida, Uttar Pradesh-201 305 1306/2018 25/09/2018 26/00/2018 27/00/2018 27/00/2018 27/10/2	4.		U28111DL1987PLC029767	
13/06/2018 13/	5.		Regd. Office: 9009, D. B. Gupta Road, Pahar Ganj New Delhi – 110 055, Principal Office: A 23-26, Hosiery Complex, Phase-II Extn. Noida, Uttar Pradesh-201 305	
B. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: Detailed EoI document containing eligibility criteria for resolution applicants as approved by CoC at its meeting held on 19.9.9.2 under section 25(2)(h) of IBC, 2016 can be downloaded/ obtained from the following website: www.witworthipe.com Norms of ineligibility applicable under section 294 are available at: Norms of ineligibility applicable under section 294 of IBC, 2016 can be obtained from the following website: www.witworthipe.com Date of issue of provisional list of prospective resolution applicants Last date for submission of objections to provisional list of prospective resolution applicants Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants Manner of obtaining request for resolution plans to prospective resolution plans to pros	6.		13/06/2018	
section 25(2)(h) of the Code is available at:	7.	Date of invitation of expression of interest	25/09/2018	
can be obtained from the following website: www.witworthipe.com Also, available on the website of IBBI:http://ibbi.gov.in/webfront/legal_framework.php 1. Last date for receipt of expression of interest 10/10/2018 2. Last date for submission of objections to provisional list of prospective resolution applicants 3. Date of issue of infirmation memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants 4. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants 5. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum at further information memorandum and further information memorandum at the address/e- 6. Last date for submission of resolution plans to resolution professional 7. Manner of submitting resolution plans to resolution professional 8. Last date for submission of resolution plans to resolution applicants 9. Washing the provided index serial no. 21. The same shall be provided under serial no. 21. The same shall be p	8.		Detailed EoI document containing eligibility criteria for resolution applicants as approved by CoC at its meeting held on19.09.2018 under section 25(2)(h) of IBC, 2016 can be downloaded/obtained from the following website: www.witworthipe.com	
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The Resolution Applicants are first required to submit the Expression of Interest along with documents in support of the eligibility criteria, via email to ip.whitemetalslimited@gmail.com. The format of EOI can be obtained from www.witworthipe.com. The FOI may also be submitted by way of post /courier address to: Hemant Sharma, Resolution Professional in the matter of Wh. Metals Limited, House No. 263, Block No.2, Subhash Nagar, N. Delhi-110 027 The Resolution Applicants shortlisted by RP, after considering the EOI, shall submit Resolution Plans to Resolution Profession through email and physically/by post in sealed envelope at address, mentioned above. 8. Estimated date for submission of resolution plan to the Adjudicating Authority for approval 9. Name and registration number of the resolution professional 9. Name, Address and e-email of the resolution professional, as registered with the Board 10. Name, Address and email to be used for correspondence with the Resolution Professional 11. Address and email to be used for correspondence with the Resolution Professional 12. Further Details are available at or with 13. Hemant Sharma Resolution Professional, Weblink: www.witworthipe.com Email: ip.whitemetalslimited@gmail.com 14. Hemant Sharma Resolution Professional, Weblink: www.witworthipe.com Email: ip.whitemetalslimited@gmail.com	15.	plan, evaluation matrix, information	mail/mobile number as provided under serial no. 21. The same shall be provided after submission of confidential undertaking by	
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resolution professional IBBI/IPA-002/IP-N00015/2016-17/10019 Name, Address and e-email of the resolution professional, as registered with the Board Address: House No. 263, Block No.2, Subhash Nagar, New Delhi-110 027 Email ID: hemant78sharma@yahoo.com Address: House No. 263, Block No.2, Subhash Nagar, New Delhi-110 027 Email ID: ip.whitemetalslimited@gmail.com Professional Address: House No. 263, Block No.2, Subhash Nagar, New Delhi — 110 027, Email ID: ip.whitemetalslimited@gmail.com hemant78sharma@yahoo.com, Mobile No.: +91-981836835 Hemant Sharma, Resolution Professional, Weblink: www.witworthipe.com Email: ip.whitemetalslimited@gmail.com	18.	plan to the Adjudicating Authority for approval	01/12/2018	
professional, as registered with the Board Address: House No. 263, Block No.2, Subhash Nagar, New Delhi-110 027 Email ID: hemant78sharma@yahoo.com Address and email to be used for correspondence with the Resolution Professional Address: House No. 263, Block No.2, Subhash Nagar, New Delhi — 110 027, Email ID: ip.whitemetalslimited@gmail.com hemant78sharma@yahoo.com, Mobile No.: +91-981836835 Hemant Sharma, Resolution Professional, Weblink: www.witworthipe.com Email: ip.whitemetalslimited@gmail.com	19.	resolution professional		
correspondence with the Resolution Professional Delhi – 110 027, Email ID: ip.whitemetalslimited@gmail.com hemant78sharma@yahoo.com, Mobile No.: +91-981836835 Hemant Sharma, Resolution Professional, Weblink: www.witworthipe.com Email: ip.whitemetalslimited@gmail.com	20.		Address: House No. 263, Block No.2, Subhash Nagar, New	
Weblink: www.witworthipe.com Email: ip.whitemetalslimited@gmail.com	21.	correspondence with the Resolution Professional	Address: House No. 263, Block No.2, Subhash Nagar, New Delhi – 110 027, Email ID: ip.whitemetalslimited@gmail.com, hemant78sharma@yahoo.com, Mobile No.: +91-9818368356	
	22.		Weblink: www.witworthipe.com	
3. Date of publication of Form G 25/09/2018	23.	Date of publication of Form G	25/09/2018	

Sd/- Hemant Sharma, Resolution Professional

in the matter of White Metals Limited House No. 263, Block No.2, Subhash Nagar, New Delhi-110027 IBBI/IPA-002/IP-N00015/2016-17/10019

Date: 25/09/2018 New Delhi Mobile No.: +91-9818368356
E-Mail: ip.whitemetalslimited@gmail.com, hemant78sharma@yahoo.com