

FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor	WHITE METALS LIMITED
2.	Date of incorporation of corporate debtor	13/11/1987
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Company- Delhi
4.	Corporate identity number / limited liability identification number of corporate debtor	U28111DL1987PLC029767
5.	Address of the registered office and principal office (if any) of corporate debtor	Regd. Office: 9009, D. B. Gupta Road, Pahar Ganj New Delhi – 110 055 , Principal Office: A 23-26, Hosiery Complex, Phase-II Extn. Noida, Uttar Pradesh-201 305
6.	Insolvency commencement date of the corporate debtor	13/06/2018
7.	Date of invitation of expression of interest	25/09/2018
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Detailed Eoi document containing eligibility criteria for resolution applicants as approved by CoC at its meeting held on 19.09.2018 under section 25(2)(h) of IBC, 2016 can be downloaded/ obtained from the following website: www.witworthipe.com
9.	Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility applicable under section 29A of IBC, 2016 can be obtained from the following website: www.witworthipe.com Also, available on the website of IBBI: http://ibbi.gov.in/webfront/legal_framework.php
10.	Last date for receipt of expression of interest	10/10/2018
11.	Date of issue of provisional list of prospective resolution applicants	17/10/2018
12.	Last date for submission of objections to provisional list	22/10/2018
13.	Date of issue of final list of prospective resolution applicants	27/10/2018
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	22/10/2018
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Resolution Applicants may approach Resolution Professional for evaluation matrix, information memorandum at the address/e-mail/mobile number as provided under serial no. 21. The same shall be provided after submission of confidential undertaking by resolution applicants
16.	Last date for submission of resolution plans	26/11/2018
17.	Manner of submitting resolution plans to resolution professional	The Resolution Applicants are first required to submit their Expression of Interest along with documents in support of their eligibility criteria, via email to ip.whitemetalslimited@gmail.com The format of EOI can be obtained from www.witworthipe.com . The EOI may also be submitted by way of post /courier addressed to: Hemant Sharma, Resolution Professional in the matter of White Metals Limited, House No. 263, Block No.2, Subhash Nagar, New Delhi-110 027 The Resolution Applicants shortlisted by RP, after considering their EOI, shall submit Resolution Plans to Resolution Professional through email and physically/by post in sealed envelope at the address, mentioned above.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	01/12/2018
19.	Name and registration number of the resolution professional	Hemant Sharma IBBI/IPA-002/IP-N00015/2016-17/10019
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Hemant Sharma Address: House No. 263, Block No.2, Subhash Nagar, New Delhi-110 027 Email ID: hemant78sharma@yahoo.com
21.	Address and email to be used for correspondence with the Resolution Professional	Address: House No. 263, Block No.2, Subhash Nagar, New Delhi – 110 027, Email ID: ip.whitemetalslimited@gmail.com, hemant78sharma@yahoo.com, Mobile No.: +91-9818368356
22.	Further Details are available at or with	Hemant Sharma, Resolution Professional, Weblink: www.witworthipe.com Email: ip.whitemetalslimited@gmail.com
23.	Date of publication of Form G	25/09/2018

**Date: 25/09/2018
New Delhi**

**Sd/- Hemant Sharma,
Resolution Professional**
in the matter of White Metals Limited
House No. 263, Block No.2, Subhash Nagar, New Delhi-110027
IBBI/IPA-002/IP-N00015/2016-17/10019
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