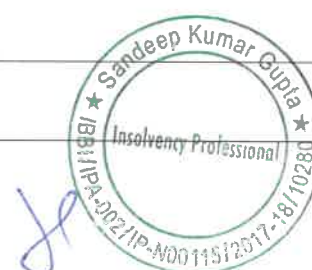


FORM G
INVITATION OF RESOLUTION PLANS

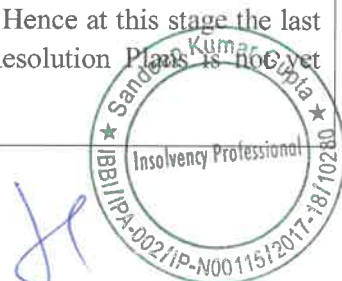
*(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)*

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
VANDANA VIDHYUT LIMITED (VVL)**

SL. NO.	PARTICULARS	INFORMATION
1	NAME OF CORPORATE DEBTOR	VANDANA VIDHYUT LIMITED (VVL)
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	10.11.1995
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies, Chhattisgarh
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	U04010CT1995PLC010142
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	<p>Registered Office:</p> <p>VANDANAA BHAWAN, M.G. ROAD, RAIPUR - 492001</p> <p>Works:</p> <p>1. Sirgitti Industrial Area, Sector B, Bilaspur, Chhattisgarh – 495001.</p> <p>2. Village Salora/Chhuri, Dist. Korba, Chhattisgarh</p>
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	26.04.2018 Date of receipt of certified copy of the order: 04.05.2018
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	23.10.2018, Extension being sought.
8	DATE OF ISSUE OF INFORMATION	09.07.2018




	MEMORANDUM	
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Prospective Resolution Applicant shall be provided copy of IM electronically after submission of confidentiality undertaking in terms of section 29 (2) of the Insolvency and Bankruptcy code, 2016 read with Regulation 36 (4) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	Public announcement inviting EOI for the submission of Resolution Plan in the matter was published on 27.08.2018 in "Times of India", "Navbharat Times", "Economics Times", " (all India editions) Maharashtra Times" and "E Samay" (all editions) wherein the last date of submission of EOI was 10.09.2018. However as per the decision of CoC, the last date for submission of EOI was extended to 25.10.2018 and the requisite public announcement was again published on 15.09.2018 in the above mentioned newspapers. Further the CoC in its fourth meeting held on 25.09.18 decided to further extend the time for submission of the EOI till 10.10.2018. The requisite publication regarding extension of time till 10.10.2018 was published in the above mentioned newspapers on 27.09.18 extending time for submission of EOI till 10.10.2018.
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Invitation shall be sent on the email to shortlisted applicants who meet the eligibility criteria as set up by the CoC in its meeting held on 17.08.2018 and also does not suffer from any ineligibility u/s 29 A of the IBC, 2016.
12	DATE OF ISSUE OF EVALUATION MATRIX	Evaluation Matrix approved by CoC on 28.09.2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Prospective Resolution Applicant shall be provided Evaluation Matrix along with Process Documents electronically after submission of confidentiality undertaking.
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	The 180 days of CIRP are due to expire on 23.10.2018. However, the CoC in its meeting held on 25.09.2018 has resolved to seek the extension of CIRP period by 90 days. Hence at this stage the last date of submission of Resolution Plans is not yet finalized.



15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	<p>The Resolution Plan should be submitted in a sealed envelope to Interim Resolution Professional at the address:-</p> <table border="1" data-bbox="738 376 1362 568"> <tr> <td data-bbox="738 376 963 533">Address</td> <td data-bbox="963 376 1362 533">H.No. 93, 2nd Floor DDA Site-1, Shankar Road New Rajinder Nagar, New Delhi, Delhi, 110060</td> </tr> <tr> <td data-bbox="738 533 963 568">Email Address</td> <td data-bbox="963 533 1362 568">vandanavidhyut.ip@gmail.com</td> </tr> </table>	Address	H.No. 93, 2nd Floor DDA Site-1, Shankar Road New Rajinder Nagar, New Delhi, Delhi, 110060	Email Address	vandanavidhyut.ip@gmail.com
Address	H.No. 93, 2nd Floor DDA Site-1, Shankar Road New Rajinder Nagar, New Delhi, Delhi, 110060					
Email Address	vandanavidhyut.ip@gmail.com					
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	<p>Name:- SANDEEP KUMAR GUPTA</p> <p>Add:- H.No. 93, 2nd Floor DDA Site-1, Shankar Road New Rajinder Nagar, New Delhi, Delhi, 110060</p> <p>Email: sandeepkumar.gupta@gmail.com</p>				
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	<p>Case specific Email:-</p> <p>vandanavidhyut.ip@gmail.com</p> <p>Add:- C- 360, Basement, Defence Colony, New Delhi -110024</p>				
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-002/IP-N00115/2017-18/10280				

Note:- The application for change of IRP with RP has been admitted by the NCLT, Mumbai on 28.09.2018, the order for which is yet to be received. Hence in the instant case the IRP is continuing his duties and conducting the CIRP as envisaged under the provisions of IBC, 2016. In the event of appointment of new RP i.e Mr. Sanjay Gupta (IBBI No: IBBI/IPA/001/IP-00513/2016-17/1344). The related information/ address will stand changed accordingly.


 Sandeep Kumar Gupta
 Interim Resolution Professional

In the matter of Vandana Vidhyut Limited
 IBBI Registration No: IBBI/IPA-002/IP-N00115/2017-18/10280
 Communication Address: C- 360, Basement, Defence Colony, New Delhi -110024
 Registered office Address: H.No. 93, 2nd Floor DDA Site-1, Shankar Road New Rajinder Nagar, New Delhi, Delhi, 110060
 Email ID: vandanavidhyut.ip@gmail.com, sandeepkumar.gupta@gmail.com

DATE : 05.10.2018
 PLACE : NEW DELHI