

FORM G

Invitation of Resolution Plans
(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
MOSER BAER INDIA LIMITED (MBIL)**

SL. NO.	PARTICULARS	INFORMATION
1	NAME OF CORPORATE DEBTOR	MOSER BAER INDIA LIMITED (MBIL)
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	21.03.1983
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies, Delhi & Haryana
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L51909DL1983PLC015418
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	<u>REGD. OFFICE:</u> 43B, Okhla Industrial Estate, Phase-III, New Delhi-110020 <u>WORKS:</u> (A) 66, Udyog Vihar Industrial Area, Greater Noida, District Gautam Budh Nagar UP -201306 (B) A-164, Sector-80, Phase-II, Noida, District Gautam Budh Nagar, UP -201305
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	14.11.2017 (As per order dated 14.11.2017 in C.P. No. IB-378(PB)/2017 of Hon'ble NCLT, Principal Bench, New Delhi).
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	11.08.2018 (270 days from the Insolvency Commencement Date)



8	DATE OF ISSUE OF INFORMATION MEMORANDUM	The Information Memorandum was initially issued by Interim Resolution Professional to the Committee of Creditors on 13.12.2017.
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Access to virtual data room for obtaining information memorandum & other relevant information shall be provided by the Resolution Professional to the qualified and shortlisted Prospective Resolution Applicants meeting the eligibility criteria, after obtaining a confidentiality undertaking as per section 29(2) of IBC, 2016.
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	31.05.2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	<ol style="list-style-type: none"> 1. Through RFRP (Request for Resolution Plan) which shall be uploaded on the Virtual Data Room 2. And also on Corporate Debtor website at: www.moserbaer.com/cirp/moser-baer-india-limited/ 3. The RFRP shall also be sent on the email to shortlisted applicants
12	DATE OF ISSUE OF EVALUATION MATRIX	To be issued on or before 11.06.2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	<ol style="list-style-type: none"> 1. It shall be available on the website of Corporate Debtor at :- www.moserbaer.com/cirp/moser-baer-india-limited/ 2. It will be uploaded on the virtual data room. 3. It will be communicated to qualified and shortlisted Resolution Applicants through email.
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	30.06.2018



15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	<p>The Resolution Plan should be submitted in a single sealed envelope containing all requisite forms, documents, authorizations and transcript in the following way:</p> <p>(RESOLUTION PLAN) - "CONFIDENTIAL"</p> <table border="1" data-bbox="774 465 1364 974"> <tr> <td>Superscript</td> <td>"Resolution Plan for Resolution of Moser Baer India Limited"</td> </tr> <tr> <td>Name of the resolution applicant</td> <td>[•]</td> </tr> <tr> <td>Envelope number</td> <td>[•]</td> </tr> <tr> <td>Attn.of</td> <td>Devendra Singh</td> </tr> <tr> <td>Designation</td> <td>Resolution Professional</td> </tr> <tr> <td>Address</td> <td>ATS Greens Paradiso, Flat No. 02054, Tower-2, Plot No. GH-03, Sector-CHI-04, Greater Noida, Uttar Pradesh-201308</td> </tr> <tr> <td>Email Address</td> <td>Moserbaerindiaip@gmail.com</td> </tr> </table> <p>All envelopes used by the resolution applicant, for the purpose of any submission and communication should be adequately sealed, to prevent any interference / tampering, while in transit. If the envelopes are not sealed and marked as instructed above, the Resolution Professional, CoC, and PA shall assume no responsibility for the misplacement or premature disclosure of the contents of the Resolution Plan and consequent losses, if any, suffered by the Resolution Applicant. If the Resolution Applicant elects to submit the Earnest Money Deposit vide cheques, then it shall ensure that the cheques are submitted separately and do not form a part of the envelope containing the Resolution Plan.</p> <p>The Resolution Plan shall also be submitted by enclosing a password-protected Pen Drive (which shall include the Resolution Plan along with necessary documents) within the sealed envelope mentioned above and it is the responsibility of the Resolution Applicant alone to ensure that the Resolution Plan along with the necessary documents is delivered at the address given above within the</p>	Superscript	"Resolution Plan for Resolution of Moser Baer India Limited"	Name of the resolution applicant	[•]	Envelope number	[•]	Attn.of	Devendra Singh	Designation	Resolution Professional	Address	ATS Greens Paradiso, Flat No. 02054, Tower-2, Plot No. GH-03, Sector-CHI-04, Greater Noida, Uttar Pradesh-201308	Email Address	Moserbaerindiaip@gmail.com
Superscript	"Resolution Plan for Resolution of Moser Baer India Limited"															
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		stipulated time and date. The Resolution Applicant needs to ensure that the password for the pen drive is emailed separately to the following email address: moserbaerindialtd.ip@gmail.com . The CoC, the Resolution Professional, PA or any of their representatives are not responsible for non-receipt of correspondences in relation to the Resolution Plan.
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Name:- DEVENDRA SINGH Add:- ATS Greens Paradiso, Flat No. 02054, Tower-2, Plot No. GH-03, Sector-CHI-04, Greater Noida, Uttar Pradesh-201308 Email: dev_singh2006@yahoo.com
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Email for case specific:- moserbaerindialtd.ip@gmail.com
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-002/IP-N00001/2016-17/10001



DEVENDRA SINGH
Resolution Professional

In the matter of Moser Baer India Limited (MBIL)

Regn No:- IBBI/IPA-002/IP-N00001/2016-17/10001

**Add:- ATS GREENS PARADISO, FLAT NO. 02054,
TOWER-2, PLOT NO. GH-03, SECTOR-CHI-04,
GREATER NOIDA, UTTAR PRADESH-201308**

**Email id:- dev_singh2006@yahoo.com;
moserbaerindialtd.ip@gmail.com**

DATE : 30.05.2018
PLACE : NEW DELHI