FORM G

INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF APPU HOTELS LIMITED

| | RELEVANT PARTICULARS | | |
|-----|--|--|--|
| 1 | Name of Corporate Debtor | APPU HOTELS LIMITED | |
| 2 | Date of Incorporation of Corporate Debtor | 06.04.1983 | |
| 3 | Authority under which corporate debtor is incorporated / registered | Registrar of Companies – Chennai | |
| 4 | Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor | U92490TN1983PLC009942 | |
| 5 | Address of the Registered Office and Principal Office (if any) of Corporate Debtor | PGP House, No.57, Sterling Road, Nungambakkam, Chennai-600034 | |
| 6 | Insolvency Commencement Date in Respect of Corporate Debtor | 05.05.2020 (Order Received on 07.05.2020) | |
| 7 | Date of Invitation of Expression of Interest | 17.08.2020 | |
| 8 | Eligibility for resolution applicants under Section 25(2)(h) of the code is available at: | Eligibility criteria for the prospective resolution applicants under section 25(2)(h) of the Code may be downloaded / obtained from: http://www.appuhotels.com/index.html and http://witworthipe.com | |
| 9 | Norms of ineligibility applicable under Section 29A are available at: | Norms of ineligibility applicable under section 29A can be obtained from: http://www.appuhotels.com/index.html and http://witworthipe.com Also available on the website of IBBI: http://ibbi.gov.in/webfront/legal_framework.php | |
| 10 | Last date for receipt of expression of interest | 01.09.2020 | |
| 11 | Date of issue of provisional list of prospective resolution applicants | 11.09.2020 | |
| 12 | Last date for submission of objections to provisional list | 16.09.2020 | |
| 13 | Date of issue of final list of prospective resolution applicants | 26.09.2020 | |
| 14 | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 16.09.2020 | |
| 15 | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information. | Information Memorandum, Evaluation Matrix, and Request for Resolution Plan shall be issued to every Prospective Resolution Applicant (PRA) in the provisional list and to every PRA who contests the decision of IRP for non-inclusion of its name in the provisional list on or before 16.09.2020 by way of an e- mail. For any other information, the applicant(s) may make requests to the IRP at the correspondence address or e-mail id as stated against serial no. 21 below. The documents/other information as mentioned above shall be provided after receipt of confidentiality undertaking from the PRAs. | |
| 16. | Last date for submission of resolution plans | 16.10.2020 | |
| 17. | Manner of submitting resolution plans to resolution professional | Sealed Envelope by speed/registered post or by hand delivery or e-mail to <u>cirp.appuhotelsItd@gmail.com</u> | |

| 18. | Estimated date for submission of resolution plan to | 15.11.2020 |
|-----|--|--|
| | the Adjudicating Authority for approval | |
| 19. | Name and registration number of the Interim | Mukesh Kumar Gupta |
| | resolution professional | IBBI/IPA-001/IP-P00207/2017-18/10407 |
| 20. | Name, Address and e-email of the Interim | Mukesh Kumar Gupta |
| | resolution professional, as registered with the | Flat 171, Sitaram Apartments, 102, IP |
| | Board | Extension, Delhi-110092. |
| | | E-mail ID: guptam11@gmail.com |
| 21. | Address and email to be used for correspondence with the resolution professional | Correspondence Address of IRP: WITWORTH INSOLVENCY PROFESSIONALS PRIVATE LIMITED D-54, First Floor, Defence Colony, New Delhi- 110024. |
| | | Email: cirp.appuhotelsltd@gmail.com |
| 22. | Further Details are available at or with | Mukesh Kumar Gupta |
| | | Website: http://witworthipe.com and http://www.appuhotels.com/index.html and and E-mail ID: cirp.appuhotelsItd@gmail.com and |
| 23. | Date of publication of Form G | 17.08.2020 |

DATE: 17.08.2020

PLACE: New Delhi

Sd/-

[Mukesh Kumar Gupta] Interim Resolution Professional IBBI/IPA-001/IP-P00207/2017-18/10407 Flat 171, Sitaram Apartments, 102, IP Extension, Delhi-110092. Email: guptam11@gmail.com, cirp.appuhotelsItd@gmail.com For Appu Hotels Limited